Powertech Technology Inc.

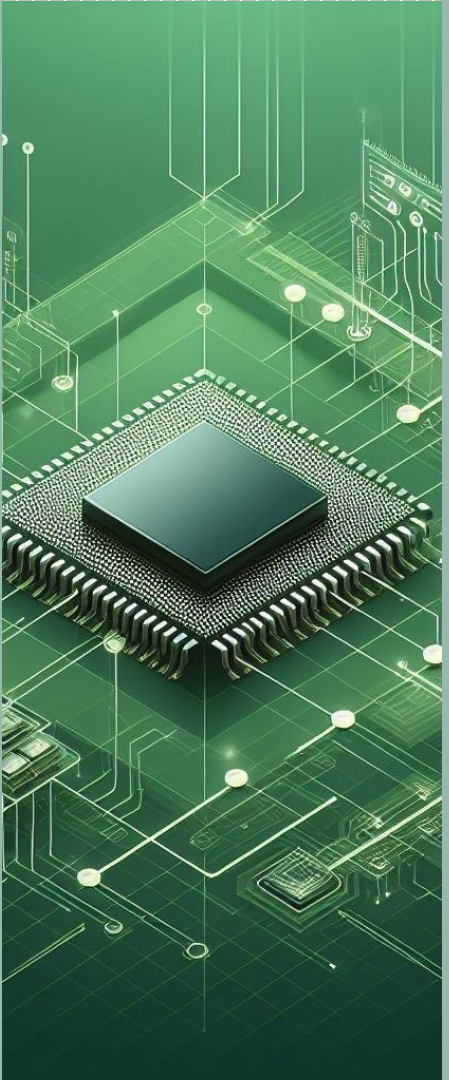
Powertech Technology Inc.
Third Quarter of Year 2025
Institutional Investor Conference

Oct.28, 2025



www.pti.com.tw

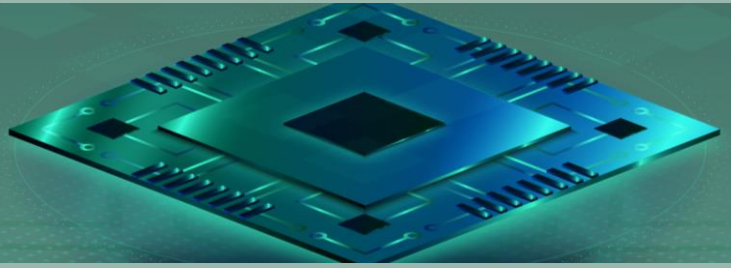
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Safe Harbor Statement

This following presentation may include predictions, estimates or other information that might be considered forward-looking.

These forward-looking statements are based on information available to PTI as of the date of this conference and current expectations, forecasts and assumptions, and involve a number of risks and uncertainties that could cause actual results to differ materially from those anticipated by these forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements and please keep in mind that except as required by law, we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements.



Agenda

NO	Agenda	Speaker	
1	Welcome Remarks	DK Tsai	PTI Group Chairman
2	PTI 3Q25 Financial Results	Huck Shen	PTI CFO
3	PTI 3Q25 Business Overview	Boris Hsieh	PTI CEO
4	PTI 4Q25 and Onward Business Outlook		
5	ESG Highlights	Huck Shen	
6	Q&A	DK Tsai / Boris Hsieh / JS Leu (PTI President) / Huck Shen	



Welcome Remarks from Chairman

3Q25 法說會詳細內容，稍後由經營團隊說明，我首先對3Q25成果，做一簡要報告:

The management team will provide details of the 3Q25 earnings call later. First, I will briefly report on our 3Q25 results:

1. 3Q25營業結果符合我們預期

   3Q25 result is met our expectation.

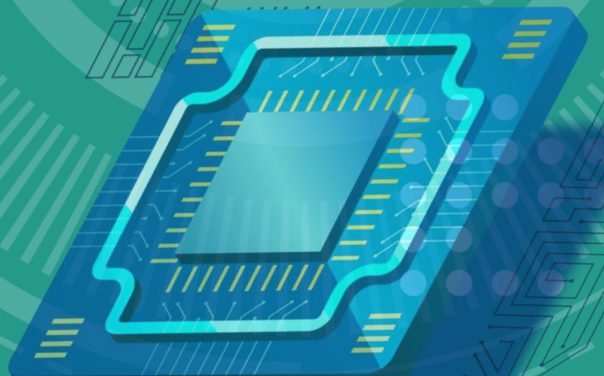
2. 我們對未來幾季的營運展望趨於樂觀。傳統上，第一季是最疲軟的季度。然而，我們預計2026年第一季的表現將遠好於2025年第一季。

   We are more optimistic about our operating outlook for the coming quarters. Traditionally Q1 is the weakest quarter. However we expect 1Q26 will be much better than 1Q25.

3. 關於先進封裝業務的發展，我們取得了重大進展。稍後我會在問答環節更新。

   As to advanced package business development, we made significant progress. I will update it later in Q and A section.

2. PTI 3Q25
Financial Results



QoQ Comparison of 3Q25 Consolidated Statements of Comprehensive Income

Powertech Technology Inc.

(NTD M)

Account	3Q25	%	2Q25	%	QoQ %
Revenue	19,968	100%	18,060	100%	10.6%
Gross Profit	3,222	16.1%	2,875	15.9%	+0.2ppts
Operating Expenses	1,170	5.9%	1,039	5.8%	12.6%
Operating Income	2,052	10.3%	1,836	10.2%	+0.1ppts
Non-Operating Income (Expenses) , net	318	1.6%	-268	-1.5%	218.7%
Income Before Income Tax	2,370	11.9%	1,568	8.7%	+3.2ppts
Income Tax Expense	335	1.7%	293	1.6%	14.3%
Net Income	2,035	10.2%	1,275	7.1%	59.6%
Shareholders of the Parent	1,538	7.7%	960	5.3%	60.2%
Non-Controlling Interests	497	2.5%	315	1.7%	57.8%
EPS (NT$)	2.08		1.30		60.0%
*Revenue (USD M)	669		587		14.0%

Remark: The financial statement of 3Q25 was un-audited.

YoY Comparison of 3Q25 Consolidated Statements of Comprehensive Income

Powertech Technology Inc.

(NTD M)

Account	3Q25	%	3Q24	%	YoY %
Revenue	19,968	100%	18,302	100%	9.1%
Gross Profit	3,222	16.1%	3,924	21.4%	-5.3ppts
Operating Expenses	1,170	5.9%	1,157	6.3%	1.1%
Operating Income	2,052	10.3%	2,767	15.1%	-4.8ppts
Non-Operating Income (Expenses),net	318	1.6%	-63	-0.3%	604.8%
Income Before Income Tax	2,370	11.9%	2,704	14.8%	-2.9ppts
Income Tax Expense	335	1.7%	552	3.0%	-39.3%
Net Income	2,035	10.2%	2,152	11.8%	-5.4%
Shareholders of the Parent	1,538	7.7%	1,700	9.3%	-9.5%
Non-Controlling Interests	497	2.5%	452	2.5%	10.0%
EPS (NT$)	2.08		2.28		-8.8%
*Revenue (USD M)	669		567		18.0%

Remark: The financial statement of 3Q25 was un-audited.

YoY Comparison of 1~3Q25 Consolidated Statements of Comprehensive Income

Powertech Technology Inc.

Proforma (NTD M)

Account	1-3Q25	%	1-3Q24	%	YoY %	1-3Q24 (Excluded Xi'an)	%	YoY % (Excluded Xi'an)
Revenue	53,522	100%	56,218	100%	-4.8%	52,854	100%	1.3%
Gross Profit	8,738	16.3%	10,857	19.3%	-3ppts	10,478	19.8%	-3.5ppts
Operating Expenses	3,303	6.2%	3,468	6.2%	-4.8%	3,439	6.5%	-4.0%
Operating Income	5,435	10.2%	7,389	13.1%	-2.9ppts	7,039	13.3%	-3.1ppts
Non-Operating Income (Expenses),net	307	0.6%	960	1.7%	-68.0%	934	1.8%	-67.1%
Income Before Income Tax	5,742	10.7%	8,349	14.9%	-4.2ppts	7,973	15.1%	-4.4ppts
Income Tax Expense	853	1.6%	1,777	3.2%	-52.0%	1,721	3.3%	-50.4%
Net Income	4,889	9.1%	6,572	11.7%	-25.6%	6,252	11.8%	-21.8%
Shareholders of the Parent	3,673	6.9%	5,265	9.4%	-30.2%	4,945	9.4%	-25.7%
Non-Controlling Interests	1,216	2.3%	1,307	2.3%	-7.0%	1,307	2.5%	-7.0%
EPS (NT$)	4.96		7.05		-29.6%	6.62		-25.1%
*Revenue (USD M)	1,728		1,757		-1.7%	1,654		4.5%

Remark: The financial statement of 1-3Q25 was un-audited.

Consolidated Balance Sheet as of Sep. 30 2025

Powertech PTI Technology Inc.

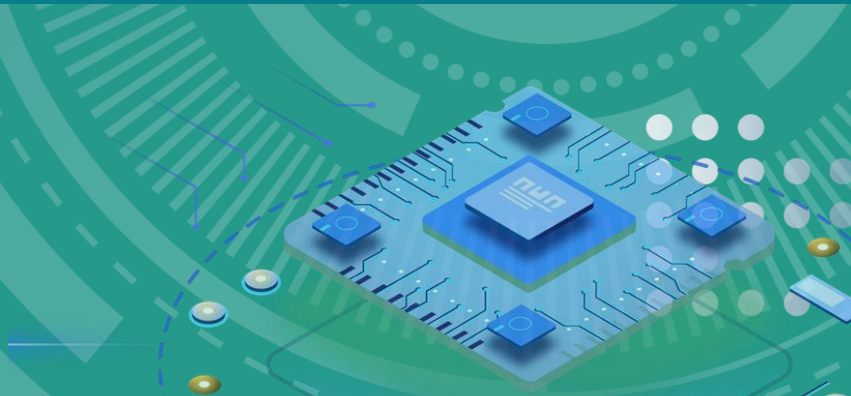
(NTD M)

Account	Amount	%
Current Assets	44,382	39.7%
- Cash and Cash Equivalents	16,078	14.4%
Non-Current Assets	67,544	60.3%
Total Assets	111,926	100%
Current Liabilities	22,697	20.2%
Non-Current Liabilities	20,329	18.2%
Total Liabilities	43,026	38.4%
Equity Attributable to Shareholders of the Parent	54,350	48.6%
Non-Controlling Interests	14,550	13.0%
Total Equity	68,900	61.6%
Total Liabilities and Equity	111,926	100%

Remark: 1. Net worth per share as of Sep.30, 2025 was NT$ 71.59(un-audited).

2. The financial statement of 3Q25 was un-audited.

3. PTI 3Q25
Business Overview

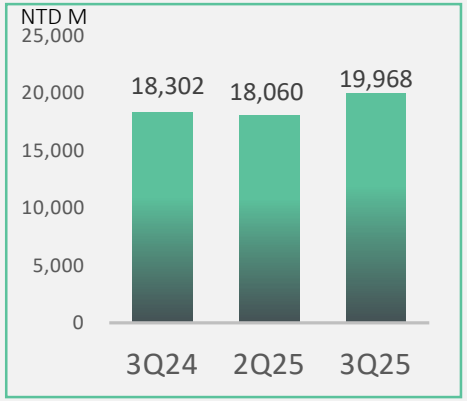


3Q25 Key Financial Results

3Q25

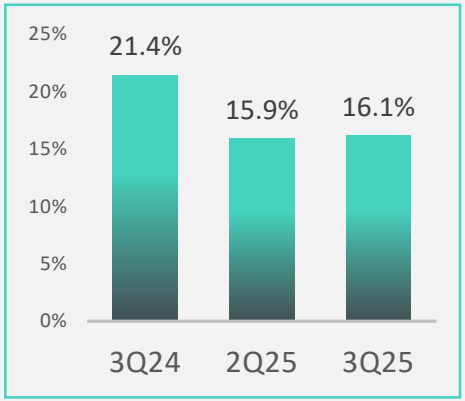
QoQ +10.6%

Revenue
$20B



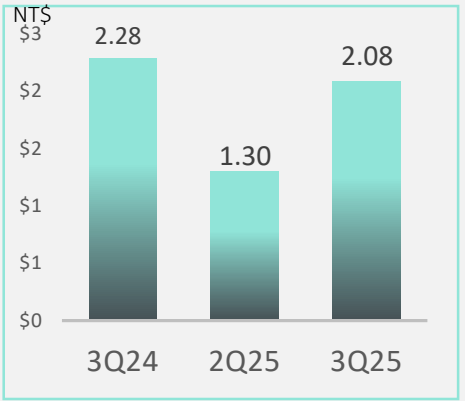
QoQ +0.2 ppts

Gross Margin %
16.1%



QoQ +60%

EPS
$2.08

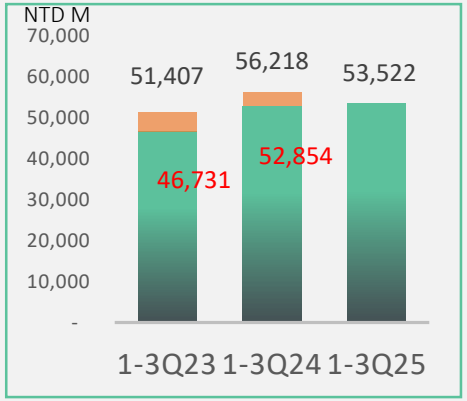


Remark: 3Q25 Revenue has hit record high since 4Q22.

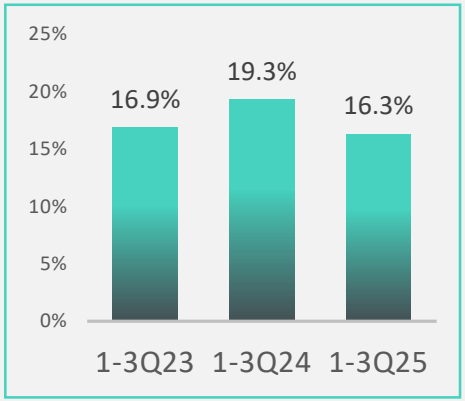
1-3Q25 Key Financial Results

1-3Q25

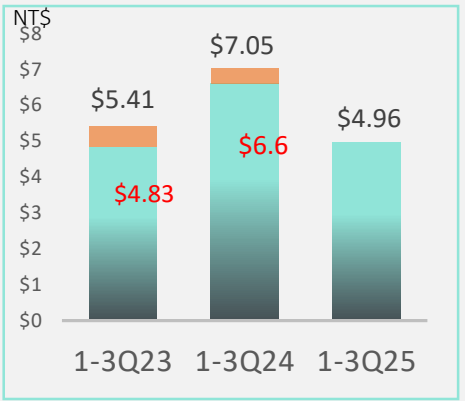
$53.5B
Revenue
YoY -4.8%



16.3%
Gross Margin %
YoY -3.0 ppts

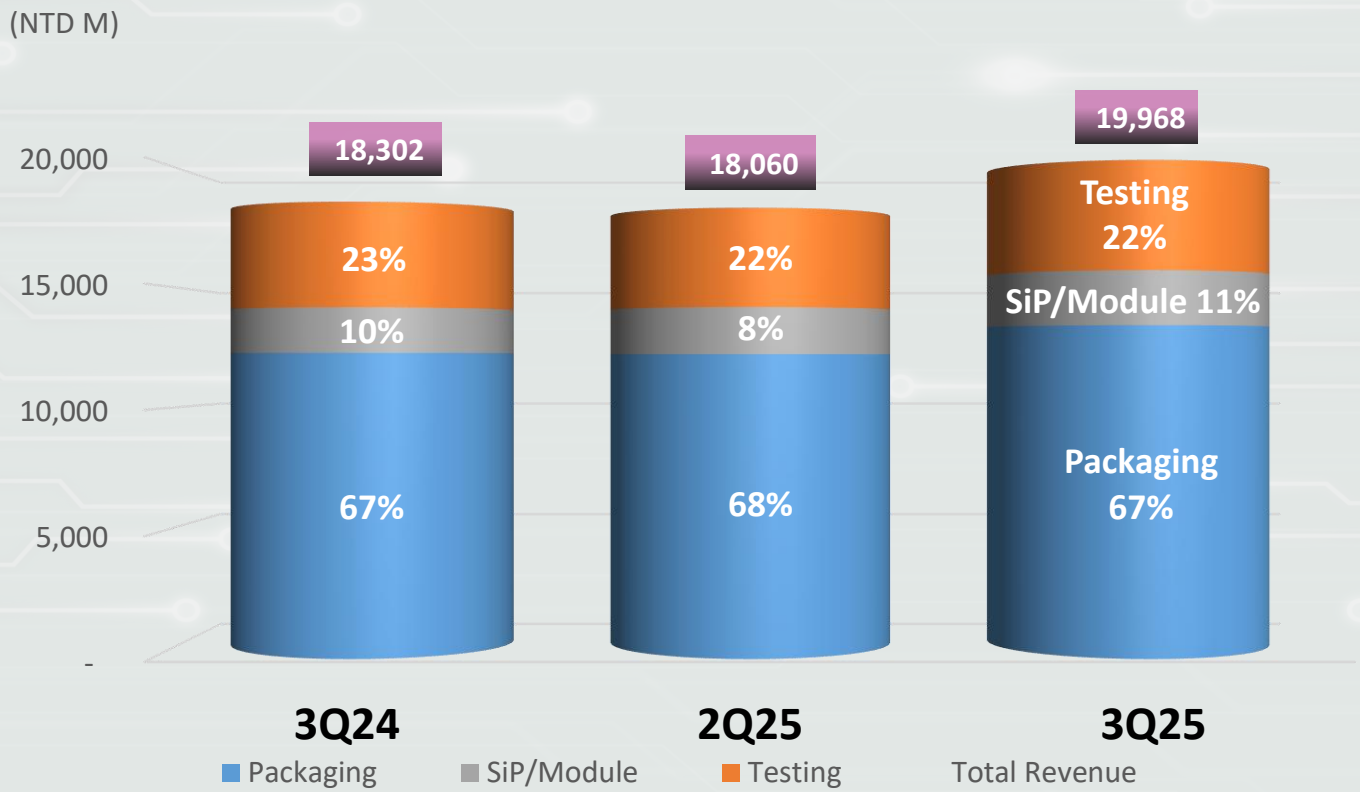


$4.96
EPS
YoY -29.6%

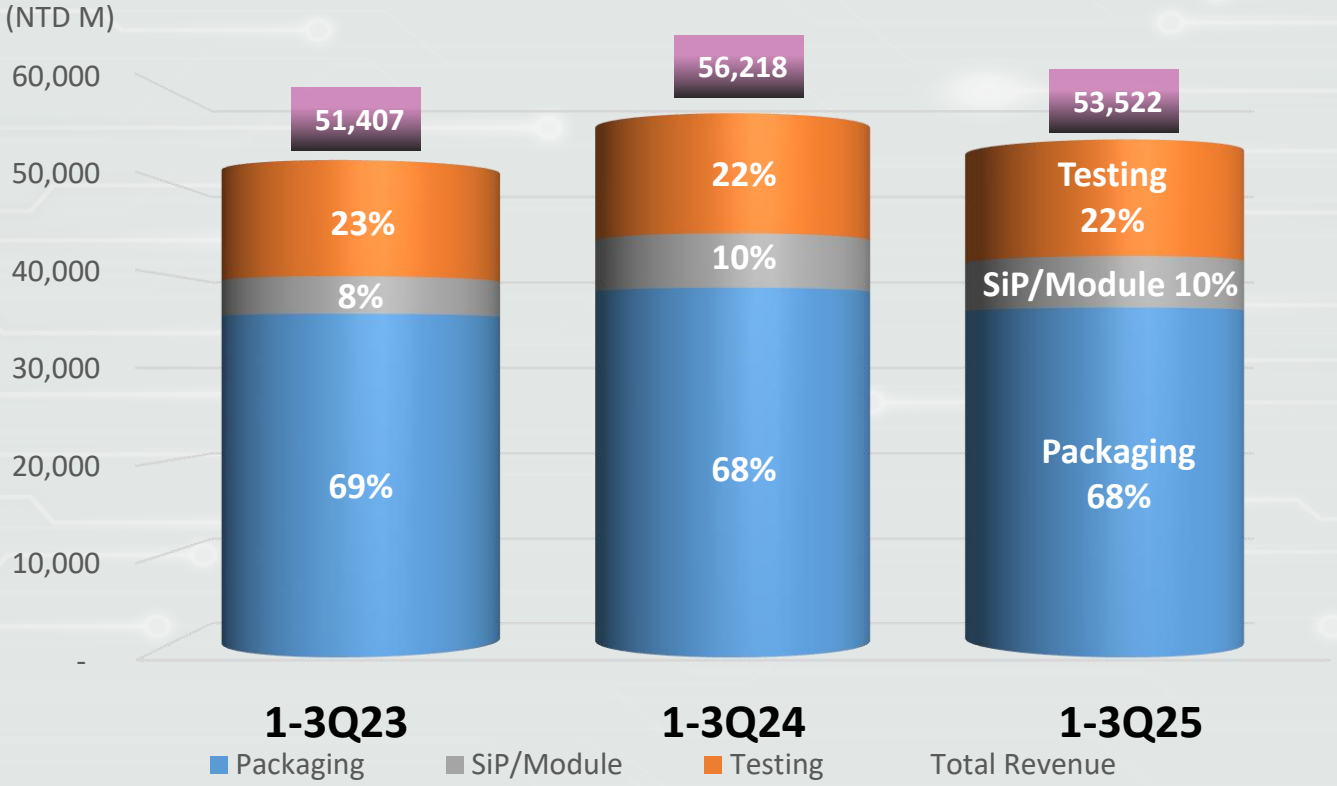


*Remark: 2023 and 2024 included PTI Xi'an's revenue. Black font represents IFRS numbers, including PTI Xi'an Revenues/EPS, while red ones excluded them.

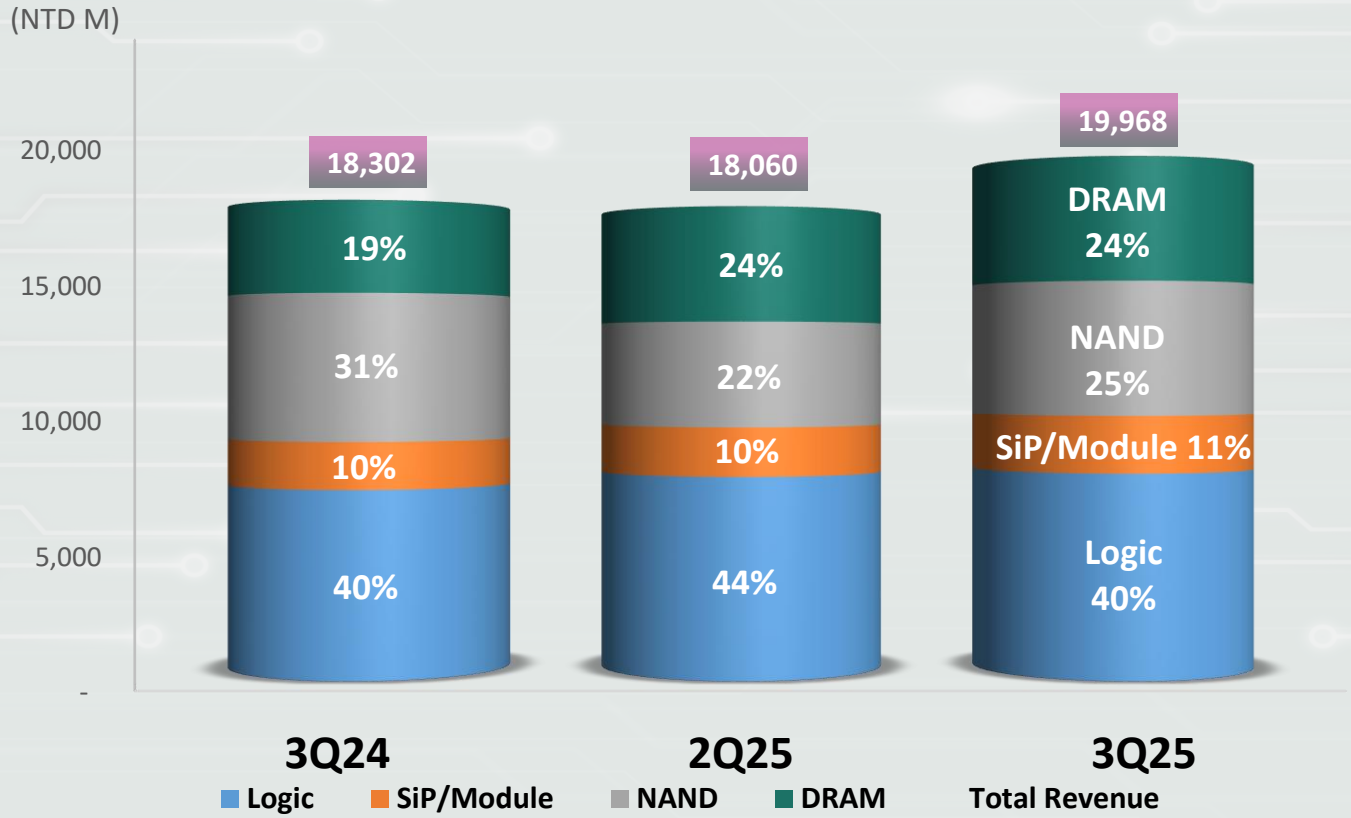
3Q25 Quarterly Consolidated Revenue by Service



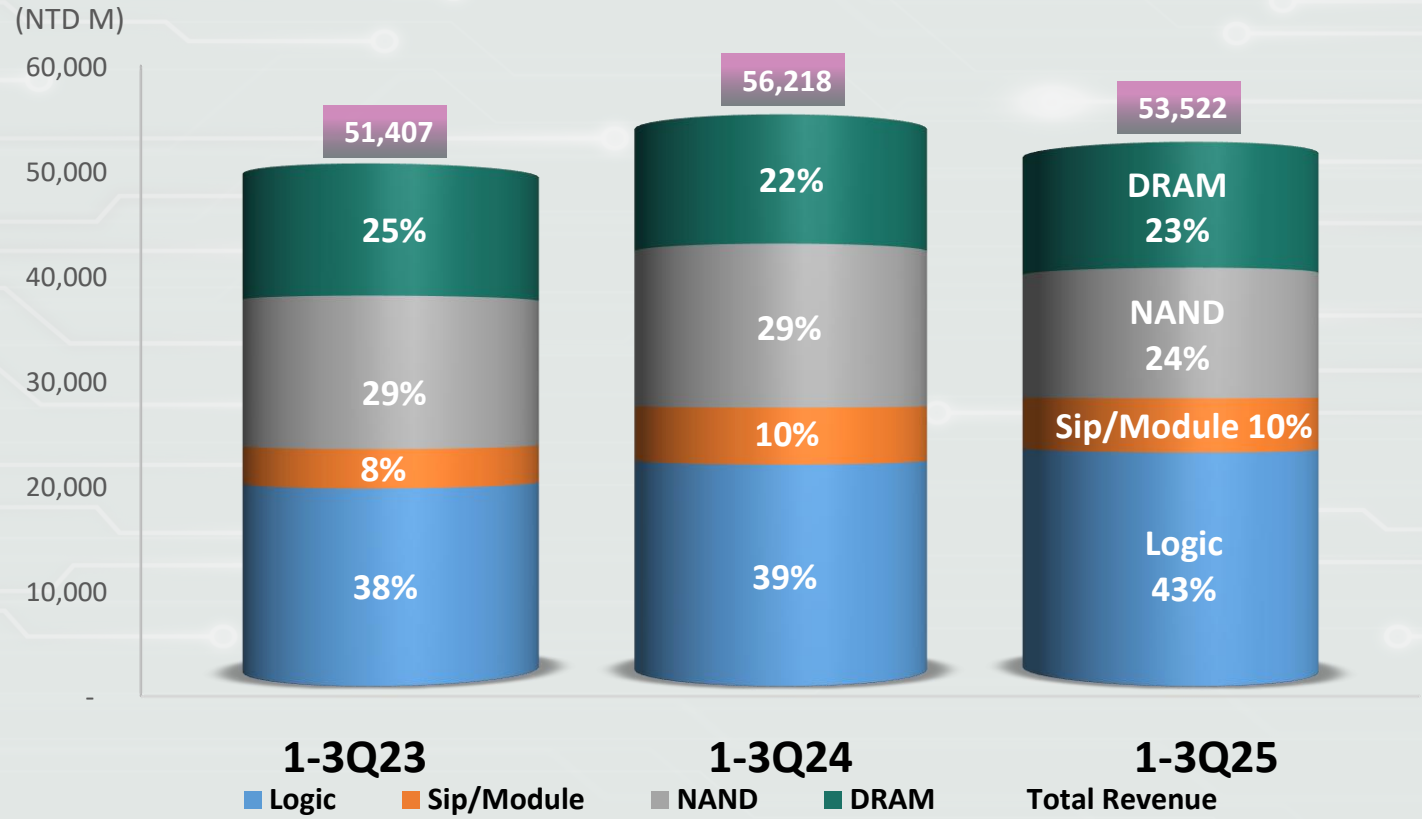
1-3Q25 Consolidated Revenue by Service



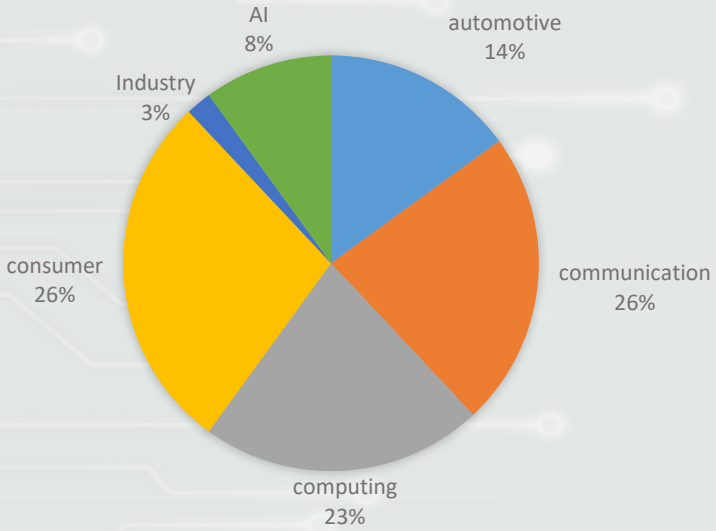
3Q25 Quarterly Consolidated Revenue by Product

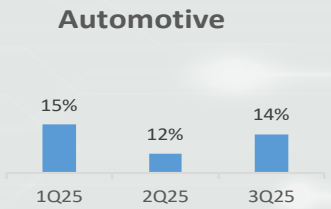


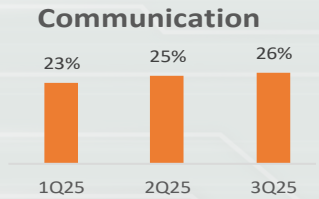
1-3Q25 Consolidated Revenue by Product

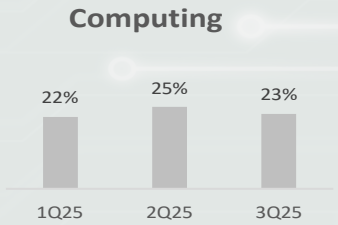


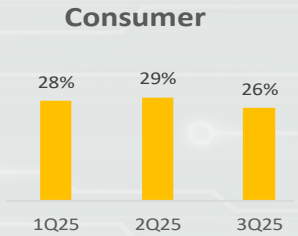
3Q25 Quarterly Consolidated Revenue by End Market

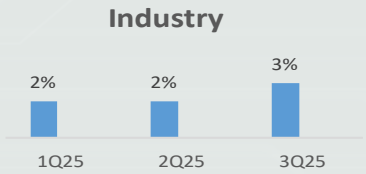


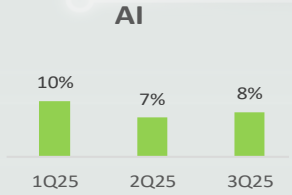












1. Automotive (ex:EV ,ADAS, video…)
2. Communication (ex:Mobile, Networking, Wireless, AR ,VR)
3. Computing (ex:PC, Server, HPC , cloud)
4. Consumer (ex: TV, IOT , games, camera, PDA,Smart home)
5. Industry (ex: Automation, Medical, Power Management)
6. AI related

3Q25 Business Overview

Powertech Technology Inc.

DRAM

◆**Mobile市場需求下，季營收QoQ持平、YoY 持續上揚雙位數。**

Driven by market demand, revenue remained flat QoQ and continued to rise by double digits YoY.

◆ **Non-mobile受惠外溢訂單，季營收QoQ、YoY 上揚雙位數。**

Benefiting from spillover orders, quarterly revenue increased by double digits in QoQ and YoY.

3Q25 Business Overview

Powertech Technology Inc.

✔ NAND

◆**Component :隨著 eSSD 出貨增加，挹注相關營收。**

As eSSD shipments increased, related revenue boosted.

◆**Enterprise SSD 需求明顯，季營收 QoQ 增加雙位數。**

Enterprise SSD demand strong with quarterly revenue increasing by double digits QoQ.

3Q25 Business Overview

Powertech Technology Inc.

✔ LOGIC

- **持續導入客戶新產品並放量，季營收QoQ增雙位數、YoY年增高個位數。**
  Customers' continuously launched new products and increased shipment, with quarterly revenue increasing by double digits in QoQ and high single digits by YoY.

- **超豐: 營收，季減低個位數，年增高個位數。**
  GTK revenue decreased low single digits in QoQ, high single digits growth in YoY for customers demand.

- **Tera Probe / Terapower :因應客戶需求投入CAPEX，年營收增加雙位數。**
  Tera Probe / Terapower : Investing in CAPEX in response to customer demand resulted in double-digit annual revenue growth.

4. 4Q25 and Onward Business Outlook



4Q25 and Onward Business Outlook

Powertech PTI Technology Inc.

Industry

01 受到全球貿易環境與關稅調整影響，客戶提前下單，第四季展望穩健。

Due to the global trade environment and tariff adjustments, customers have placed orders in advance. The outlook for the forth quarter is stable.

02 美國新政府上任後，對科技貿易競爭的措施，與關稅主義的發展，值得關注。

After the new U.S. administration took office, its measures on technology trade competition and the development of tariffism are worthy of attention.

4Q25 and Onward Business Outlook

Powertech PTI Technology Inc.

PTI Group-PTI

DRAM -

01 有鑑於AI帶動記憶體相關應用與新機上市，第四季訂單正面看待。

Given that AI has driven the launch of memory-related applications and new devices, fourth-quarter orders are expected to be positive.

02 除了AI 需求持續強勁之外，非AI 伺服器也逐步進入更新升級階段，有助於推升DRAM 後續需求。

In addition to the continuous strong demand for AI, non-AI servers are also gradually entering the update and upgrade stage, which is conducive to boosting the subsequent demand for DRAM.

4Q25 and Onward Business Outlook

PTI Group-PTI (continue)

NAND & SSD -

01 第四季 NAND 封測訂單在新一代手機換機潮與資料中心 SSD 需求增長帶動下，持續走升；預期明年第一季動能不減，淡季不淡。

NAND backend (packaging and test) orders trended up in 4Q, supported by the smartphone replacement cycle and stronger data-center SSD demand. We expect the momentum to persist into 1Q next year, with a milder-than-usual off-season.

4Q25 and Onward Business Outlook

Powertech PTI Technology Inc.

PTI Group-PTI (continue)

Logic -

01 展望第四季，邏輯封測業務除受惠於客戶轉單效應外，力成在高階封裝FC_BGA領域的耕耘亦展現成果，預期對邏輯封裝業務的營收將有顯著的貢獻。

Looking ahead to the fourth quarter, in addition to benefiting from the order conversion effect of customers, PTI's efforts in the high-end packaging FC_BGA field have also shown results, which is expected to make a significant contributio7n to the revenue of the logic packaging business.

02 先進封測FOPLP 經過Semicon Taiwan展示後，市場與客戶的認同度持續提升，相關業務亦取得良好進展，目前正全力加速良率提升與產能擴充。

After the advanced packaging and testing FOPLP was showcased at Semicon Taiwan , the recognition from the market and customers has continued to rise, and the related business has also made good progress. Currently, efforts are being made to accelerate the improvement of yield and capacity expansion.

4Q25 and Onward Business Outlook

PTI Group-PTI (continue)

Logic -

03 AI市場方面，除伺服器端在FOPLP的應用持續推進外，力成也將逐步展開Edge端應用產品的試產，拓展更多成長動能。

In the AI market, apart from the continuous advancement of FOPLP applications on the server side, PTI will also gradually start the trial production of Edge-side application products to expand more growth drivers.

4Q25 and Onward Business Outlook

Powertech PTI Technology Inc.

PTI Group-Tera Probe/TeraPower

TPW Biz Outlook and Application Focus

	HPC Cloud | Data center	AI Training & Inference CPU | GPU | NPU | DPU	ADAS Automotive AI solution Auto-pilot L2 | L3 | L4	Total
Estimate Revenue share				
2025	5-7%	7~10%	10~12%	27~ 39%
2026	8-10%	12~15%	20~25%	40~50%

Capability

- Over 5 years of testing experience in HPC, AI, ADAS applications.
- Robust test solutions addressing high-power, high-computing, and multi-die product (2.5D/3D chiplet).
- Mass production support for top-tier customers across HPC, AI, ADAS application.

Business Outlook & Strategic Focus

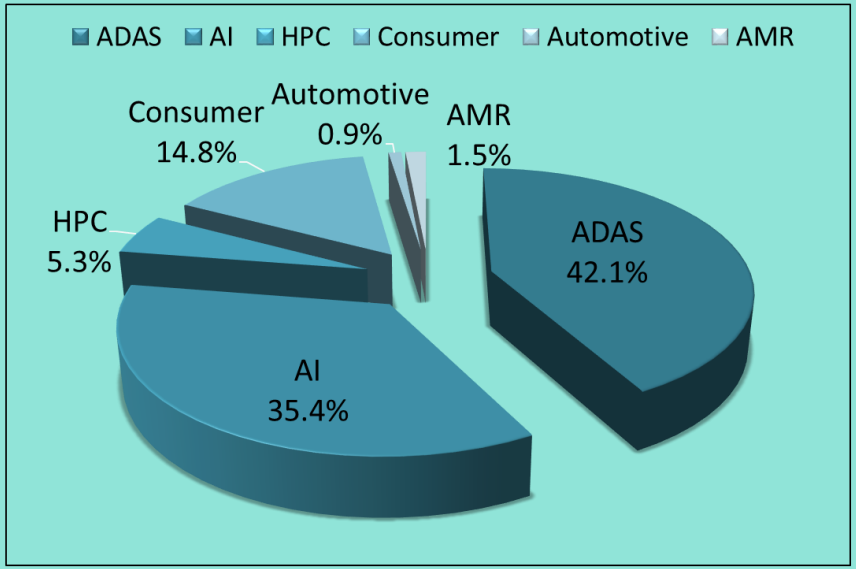
- Continued CAPEX investment to support volume ramp of HPC, AI and ADAS products.
- 2025 CAPEX: NTD 5B; Planned 2026 CAPEX: NTD 5-6B.
- Revenue expected to grow in 2025 and 2026.
- By 2026, HPC, AI, and ADAS are expected to contribute 40~50% of total revenue.

4Q25 and Onward Business Outlook

Powertech PTI Technology Inc.

PTI Group-Tera Probe/TeraPower(continue)

TPW 2025 CAPEX



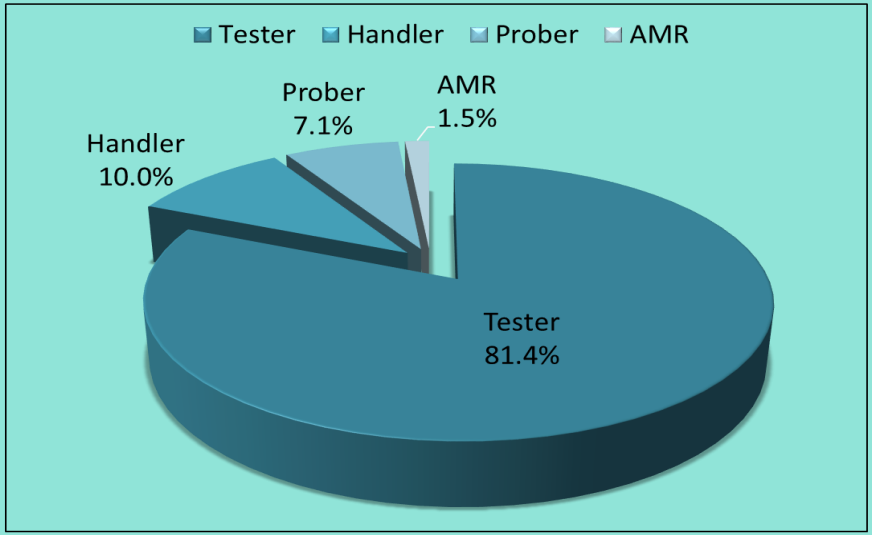
Investment by Application	NTD (M)	Ratio
ADAS	2,129	42.1%
AI	1,790	35.4%
HPC	268	5.3%
Consumer	750	14.8%
Automotive	47	0.9%
AMR (Automation system)	76	1.5%
Total	5,060	100.0%

1. Total CAPEX NTD $ 5.06 B
2. High-Computing (ADAS/AI/HPC) ratio 82.8%

4Q25 and Onward Business Outlook

PTI Group-Tera Probe/TeraPower(continue)

TPW 2025 CAPEX



Investment by Equipment	NTD (M)	Ratio
Tester	4,120	81.4%
Handler	504	10.0%
Prober	360	7.1%
AMR (Automation system)	76	1.5%
Total	5,060	100.0%

1. Total CAPEX NTD $ 5.06 B
2. Major investment equipment (Tester) ratio 81.4%

4Q25 and Onward Business Outlook

Powertech PTI Technology Inc.

PTI Group-Tera Probe/TeraPower(continue)

01 受 HPC、AI、ADAS 及車用產品應用持續需求的支撐，第四季營收預計將保持穩健。

The Q4 revenue is expected to remain solid, supported by sustained demand in HPC, AI, ADAS and Automotive application.

02 持續的資本支出推動 HPC、AI 和 ADAS 產品的成長。

Sustained CAPEX to enable growth in HPC, AI, and ADAS products.

03 客戶、產品的持續導入及穩定出貨，致營收持續攀升。

The continuous introduction of new customers and products and stable shipments have led to increase in revenue.

04 持續深耕 HPC, AI 及 ADAS 相關技術研發與CAPEX，滿足客戶業績成長的目標。

Continue to deepen R&D and CAPEX of HPC, AI, and ADAS-related technologies to meet customers' performance growth goals.

4Q25 and Onward Business Outlook

Powertech PTI Technology Inc.

PTI Group-Greatek

01 AI高速傳輸及電源相關產品持續上量，客戶對Flip-Chip封測需求將逐季增強。

As AI high-speed transmission and power-related products continue to increase in volume, customer demand for Flip-Chip packaging and testing will increase quarter by quarter.

02 因應關稅客戶已提前備料，客戶Q4緩步調整成熟製程庫存，但急單與短單仍多。

In response to tariffs, customers have already prepared materials in advance, and they slowly adjusted their inventory of mature processes in Q4, but there are still many urgent and short orders.

03 國際客戶訂單需求持穩，但地緣政治和出口管制可能影響宏觀經濟，不確定性風險增高。

International customer order demand remains stable, but geopolitical and export controls may affect the macroeconomy, increasing uncertainty risks.

5. ESG Highlights



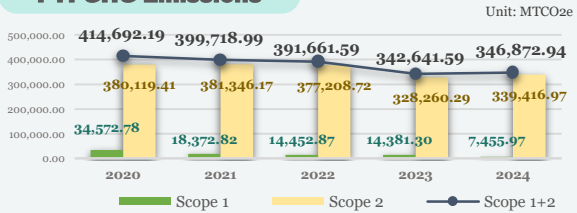
ESG Highlights

2024 GHG Inventory and Carbon Reduction Performance

- GHG inventory verified by SGS in compliance with ISO 14064-1:2018, with the verification opinion statement issued.
- Achieved the 2024 carbon reduction target with an absolute reduction of 4% in Scope 1+2 GHG emissions compared to 2020.



PTI GHG Emissions



Item	%	
	compared with 2020	compared with 2023
Scope 1	-78.4%	-48.2%
Scope 2	-10.7%	+3.4%
Total	-16.4%	+1.2%

Biodiversity and No Deforestation Policy

Working toward a **2050 Net Positive Impact and No Deforestation** goal. (Board-approved)

Social Engagement in Rural Education Support

Supporting rural education and local communities through corporate engagement



2024 ESG Report, ESG Insight, ESG Theme Reports Officially Published!



ESG Report



ESG Insight



TCFD Report



HRDD Report

Scan or click the QR code to view the full reports.

6. Q&A



力成集團
PTI GROUP

Thank You

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