Powertech Technology Inc.

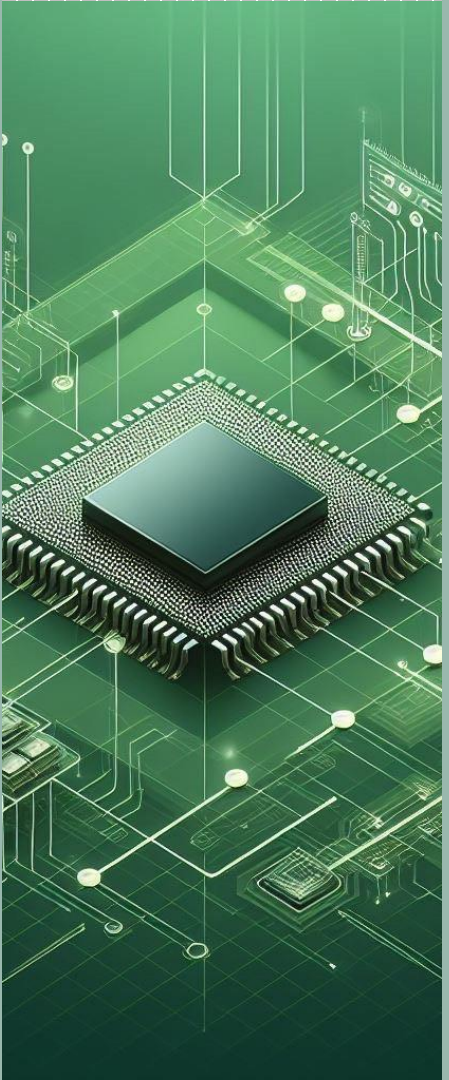
Powertech Technology Inc.
Fourth Quarter of Year 2025
Institutional Investor Conference

Jan 27, 2026



www.pti.com.tw

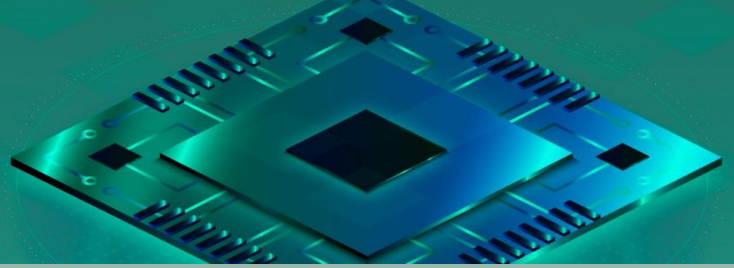
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Powertech Technology Inc.



Safe Harbor Statement

This following presentation may include predictions, estimates or other information that might be considered forward-looking.

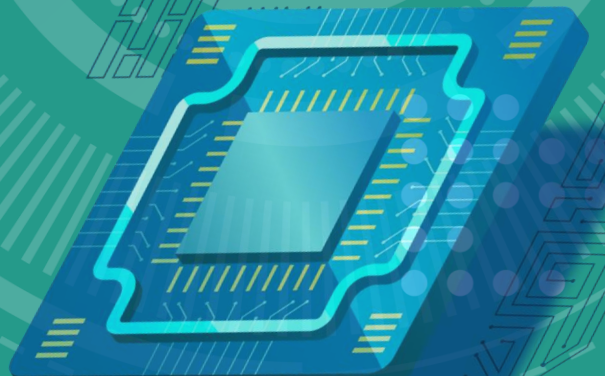
These forward-looking statements are based on information available to PTI as of the date of this conference and current expectations, forecasts and assumptions, and involve a number of risks and uncertainties that could cause actual results to differ materially from those anticipated by these forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements and please keep in mind that except as required by law, we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements.



Agenda

NO	Agenda	Speaker	
1	PTI 4Q25 Financial Results	Huck Shen	PTI CFO
2	PTI 4Q25 Business Overview	Boris Hsieh	PTI CEO
3	PTI 1Q26 and Onward Business Outlook		
4	FOPLP technology development, business and capacity expansion progress	DK Tsai (PTI Group Chairman)	
5	Q&A	DK Tsai / Boris Hsieh JS Leu (PTI President) / Huck	

1. PTI 4Q25
Financial Results



QoQ Comparison of 4Q25 Consolidated Statements of Comprehensive Income

Powertech Technology Inc.

(NTD M)

Account	4Q25	%	3Q25	%	QoQ %
Revenue	21,407	100%	19,968	100%	7.2%
Gross Profit	3,991	18.6%	3,222	16.1%	+2.5ppts
Operating Expenses	1,295	6.0%	1,170	5.9%	10.7%
Operating Income	2,696	12.6%	2,052	10.3%	+2.3ppts
Non-Operating Income (Expenses) , net	354	1.7%	318	1.6%	11.3%
Income Before Income Tax	3,050	14.2%	2,370	11.9%	+2.3ppts
Income Tax Expense	718	3.4%	335	1.7%	114.3%
Net Income	2,332	10.9%	2,035	10.2%	14.6%
Shareholders of the Parent	1,864	8.7%	1,538	7.7%	21.2%
Non-Controlling Interests	468	2.2%	497	2.5%	-5.8%
EPS (NT$)	2.52		2.08		21.2%

Remark: The financial statement of 2025 was un-audited.

YoY Comparison of 4Q25 Consolidated Statements of Comprehensive Income

Powertech Technology Inc.

(NTD M)

Account	4Q25	%	4Q24	%	YoY %
Revenue	21,407	100%	17,097	100%	25.2%
Gross Profit	3,991	18.6%	3,135	18.3%	+0.3ppts
Operating Expenses	1,295	6.0%	1,141	6.7%	13.5%
Operating Income	2,696	12.6%	1,994	11.7%	+0.9ppts
Non-Operating Income (Expenses),net	354	1.7%	335	2.0%	5.7%
Income Before Income Tax	3,050	14.2%	2,329	13.6%	+0.6ppts
Income Tax Expense	718	3.4%	402	2.4%	78.6%
Net Income	2,332	10.9%	1,927	11.3%	21.0%
Shareholders of the Parent	1,864	8.7%	1,524	8.9%	22.3%
Non-Controlling Interests	468	2.2%	403	2.4%	16.1%
EPS (NT$)	2.52		2.04		23.5%

Remark: The financial statement of 2025 was un-audited.

YoY Comparison of 2025 Consolidated Statements of Comprehensive Income

Powertech PTI Technology Inc.

Proforma (NTD M)

Account	2025	%	2024	%	YoY %	2024 (Excluded Xi'an)	%	YoY % (Excluded Xi'an)
Revenue	74,929	100%	73,315	100%	2.2%	69,951	100%	7.1%
Gross Profit	12,729	17.0%	13,991	19.1%	-2.1ppts	13,612	19.5%	-2.5ppts
Operating Expenses	4,597	6.1%	4,609	6.3%	-0.3%	4,580	6.5%	0.4%
Operating Income	8,132	10.9%	9,382	12.8%	-1.9ppts	9,032	12.9%	-2.0ppts
Non-Operating Income (Expenses),net	660	0.9%	1,295	1.8%	-49.0%	1,269	1.8%	-48.0%
Income Before Income Tax	8,792	11.7%	10,677	14.6%	-2.9ppts	10,301	14.7%	-3.0ppts
Income Tax Expense	1,571	2.1%	2,178	3.0%	-27.9%	2,122	3.0%	-26.0%
Net Income	7,221	9.6%	8,499	11.6%	-15.0%	8,179	11.7%	-11.7%
Shareholders of the Parent	5,536	7.4%	6,789	9.3%	-18.5%	6,469	9.2%	-14.4%
Non-Controlling Interests	1,685	2.2%	1,710	2.3%	-1.5%	1,710	2.4%	-1.5%
EPS (NT$)	7.48		9.09		-17.7%	8.62		-13.2%
*Revenue (USD M)	2,419		2,287		5.8%	2,185		10.7%

Remark: The financial statement of 2025 was un-audited.

Consolidated Balance Sheet as of Dec. 31 2025

Powertech PTI Technology Inc.

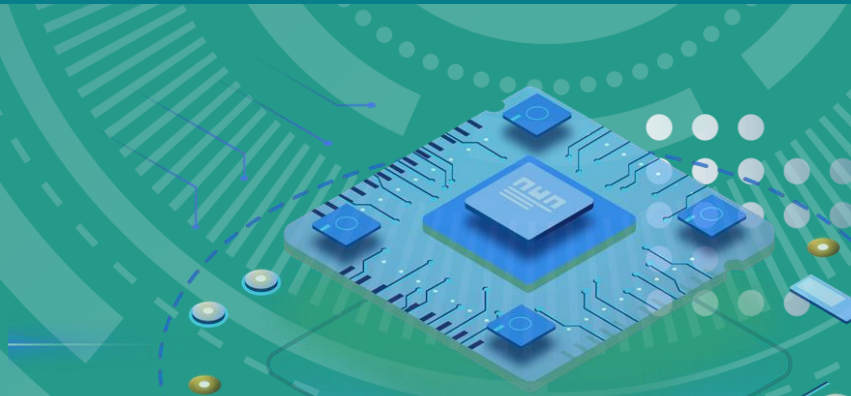
(NTD M)

Account	Amount	%
Current Assets	46,352	37.6%
- Cash and Cash Equivalents	16,344	13.3%
Non-Current Assets	76,799	62.4%
Total Assets	123,151	100%
Current Liabilities	23,764	19.3%
Non-Current Liabilities	28,112	22.8%
Total Liabilities	51,876	42.1%
Equity Attributable to Shareholders of the Parent	56,291	45.7%
Non-Controlling Interests	14,984	12.2%
Total Equity	71,275	57.9%
Total Liabilities and Equity	123,151	100%

Remark: 1. Net worth per share as of Dec.31, 2025 was NT$ 74.15(un-audited).

2. The financial statement of 2025 was un-audited.

2. PTI 4Q25
Business Overview

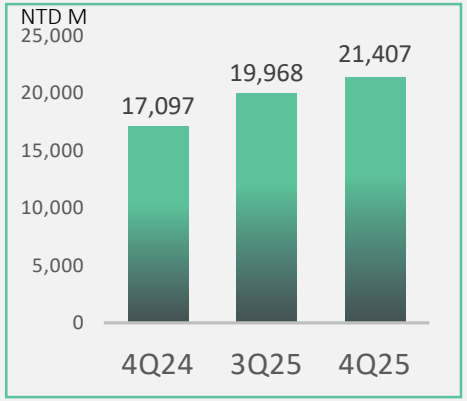


4Q25 Key Financial Results

4Q25

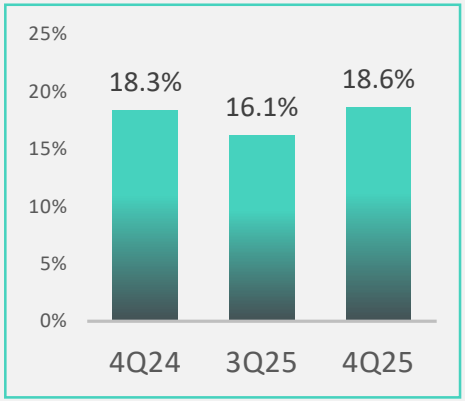
QoQ +7.2%

Revenue
$21B



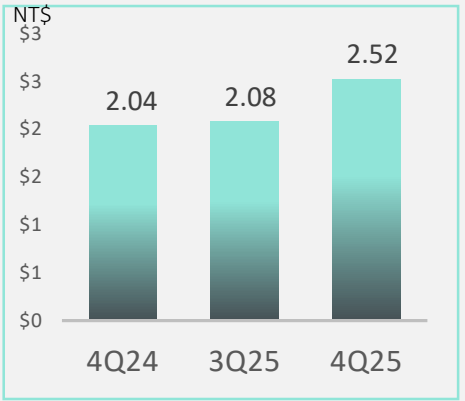
QoQ +2.5 ppts

Gross Margin %
18.6%



QoQ +21.2%

EPS
$2.52



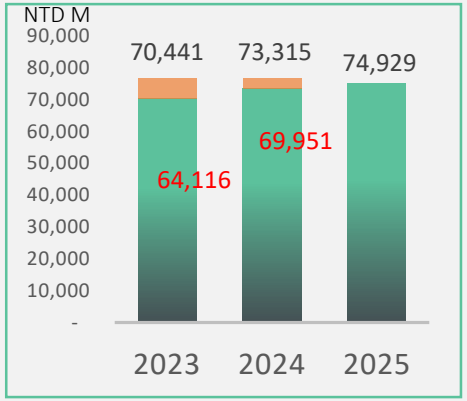
Remark: 4Q25 Revenue has hit record high since 4Q22.

2025 Key Financial Results

2025

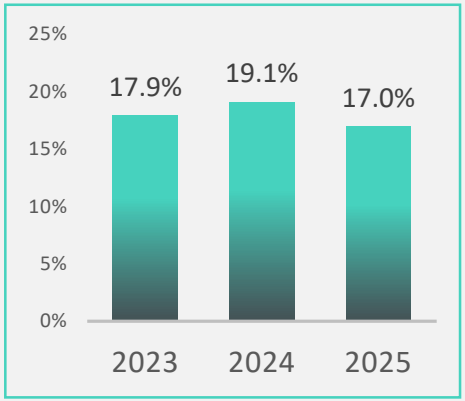
YoY +2.2%

Revenue
$74.9B



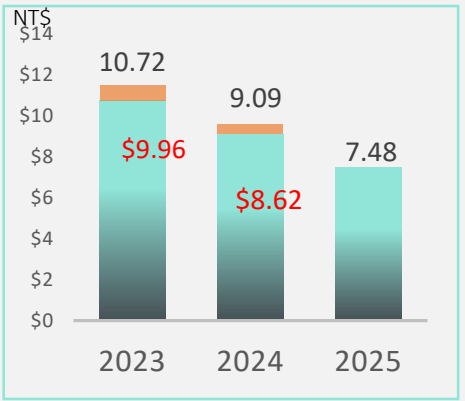
17.0%
Gross Margin %

YoY -2.1 ppts



$7.48
EPS

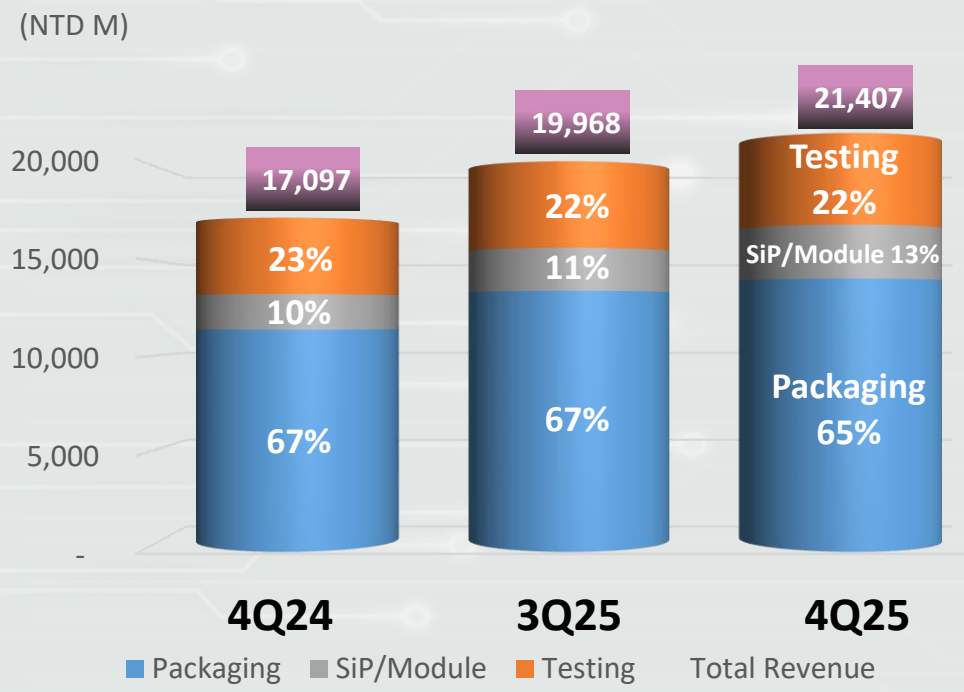
YoY -17.7%

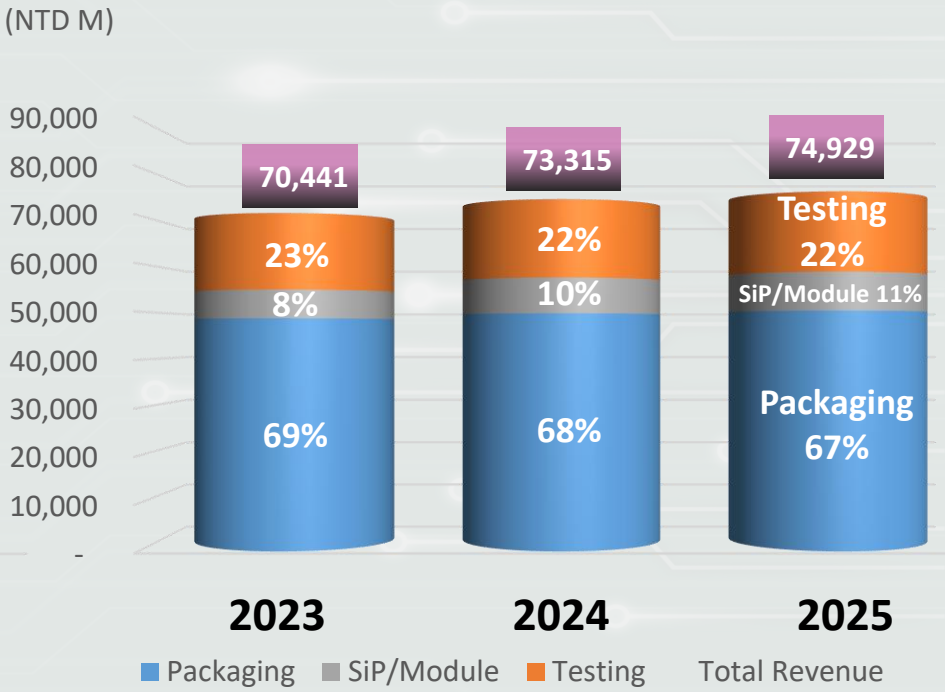


Remark: 2023 and 2024 included PTI Xi'an's revenue. Black font represents IFRS numbers, including PTI Xi'an Revenues/EPS, while red ones excluded them.

4Q25 Quarterly & 2025 Consolidated Revenue by Service

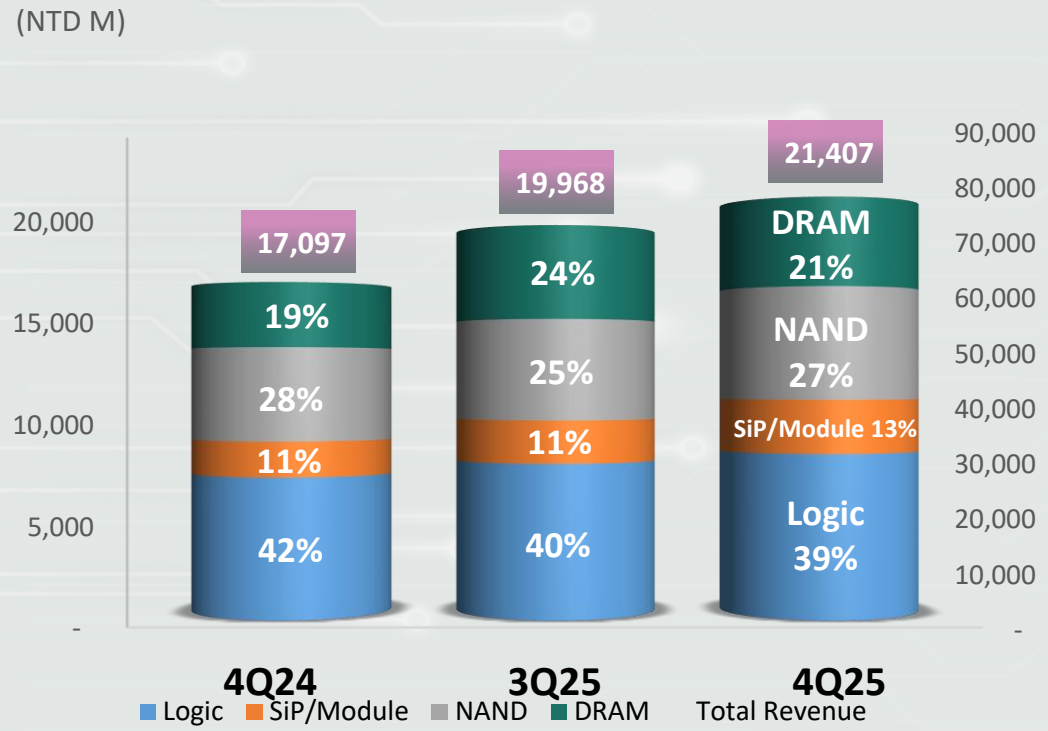
Powertech PTI Technology Inc.

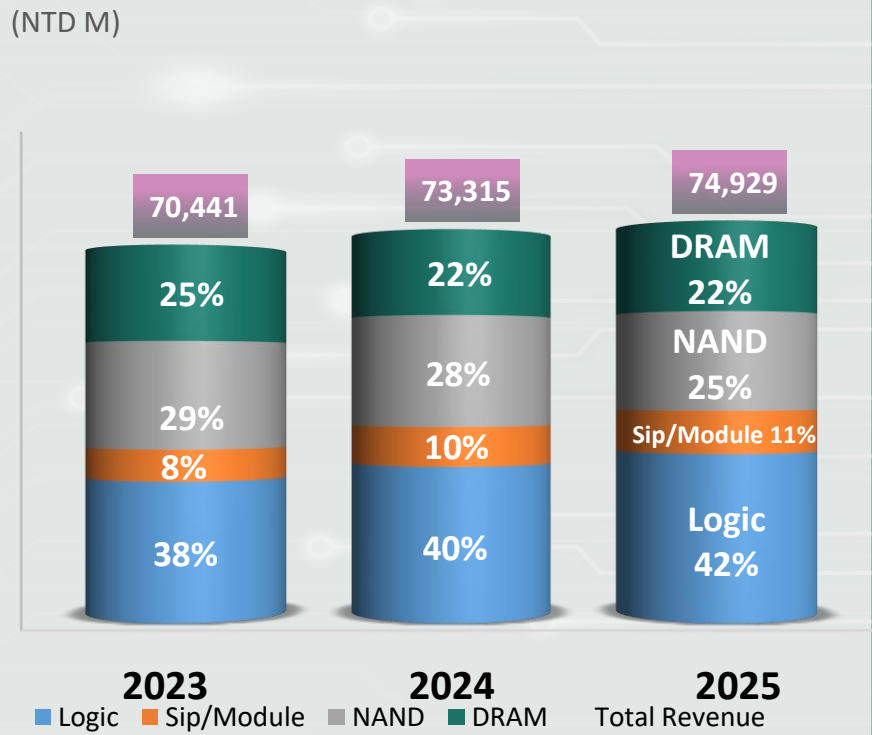




4Q25 Quarterly & 2025 Consolidated Revenue by Product

Powertech Technology Inc.

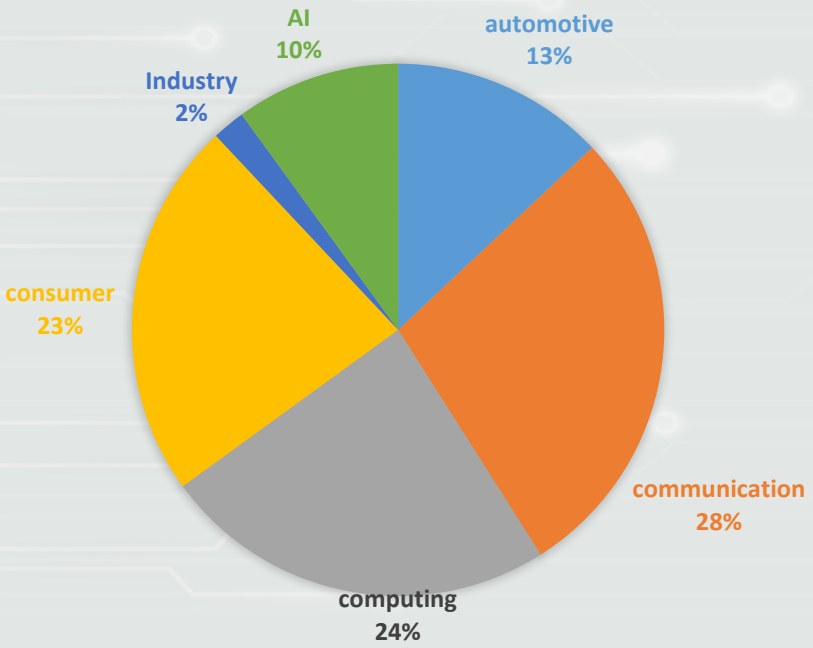




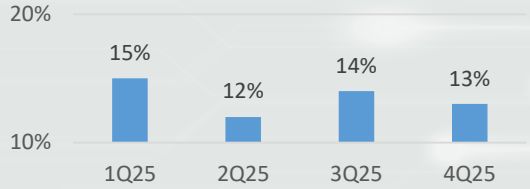
2025 Yearly Consolidated Revenue by End Market

Powertech PTI Technology Inc.

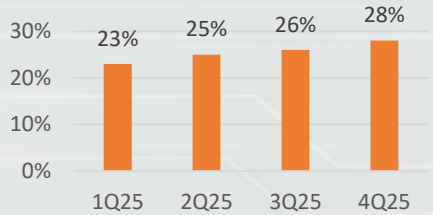
4Q2025



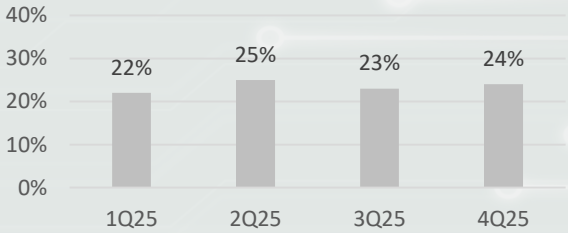
Automotive



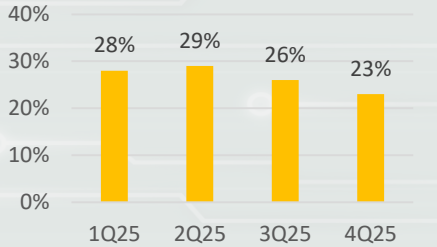
Communication



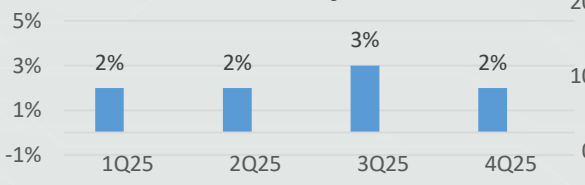
Computing



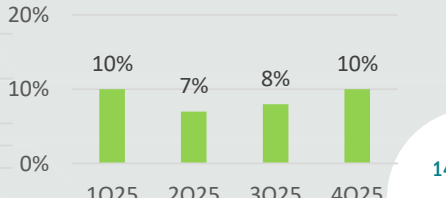
Consumer



Industry



AI



4Q25 Business Overview

4Q25 revenue NT$ 21.4B with 18.6% GM.

Powertech Technology Inc.

DRAM

- 受惠需求強勁，季營收QoQ增高個位數、YoY 續揚雙位數
  Benefiting from strong demands, quarterly revenue QoQ increased in high single-digit, YoY continued to rise by double digits.
- Mobile市場需求略為向下、季營收QoQ略減、YoY 續增雙位數
  Mobile driven by market demand, quarterly revenue QoQ in slight decrease, and YoY continued to grow by double digits.
- 車用記憶體(Automotive):客戶出貨需求正面，季營收QoQ持平、YoY 續揚雙位數
  Customer shipment demand is positive, quarterly revenue QoQ kept flat and YoY growth in double digits.

4Q25 Business Overview

4Q25 revenue NT$21.4B with 18.6% GM.

Powertech Technology Inc.

✔ NAND

- 隨著AI server等 eSSD 需求上揚，營收續增
  Revenue continued to grow as demand for eSSDs such as AI servers increased.
- eSSD 需求及出貨暢旺，季營收 QoQ、YoY 續增雙位數
  Enterprise SSD demand strong with quarterly revenue QoQ / YoY increasing by double digits.

4Q25 Business Overview

4Q25 revenue 21.4B with 18.6% GM.

Powertech Technology Inc.

✔ LOGIC

- 出貨續增，營收QoQ季增高個位數、YoY年增雙位數
  Shipments increased, quarterly revenue QoQ increased in high single-digit, YoY continued to rise by double digits.

- 超豐:受客戶需求推動，GTK營收年增，實現高個位數成長。
  GTK revenue increase in high single digits growth in YoY for customers demand.

- Tera Probe / Terapower :因應客戶需求，續投CAPEX，營收QoQ、YoY續增雙位數
  Tera Probe / Terapower: Based on customers need high invested in CAPEX, revenue in QoQ / YoY continued to boost by double digits.

3. 1Q26 and Onward Business Outlook



1Q26 and Onward Business Outlook

Powertech Technology Inc.

Industry

01 受惠記憶體循環週期及AI需求暢旺，整體產能趨緊下，營收有望持續上揚。

Benefiting from the memory super cycle and strong AI demand, revenue is expected to continue to rise as overall production capacity tightens.

02 持續精進AI相關先進封測技術，認證通過後，出貨續增將為新成長動能。

Refine advanced AI-related packaging and testing technologies once certificated, shipments increase will be another growth driver.

1Q26 and Onward Business Outlook

Powertech PTI Technology Inc.

PTI Group-PTI

DRAM -

01 資料中心展望持續上修，對DRAM需求高於預期，惟須注意資料中心與其它應用之產能配置。

The outlook for data centers continues to be revised upwards, leading to higher-than-expected demand for DRAM. However, attention must be paid to capacity allocation for data centers and other applications.

02 AI需求帶動儲存多樣化，擴大導入LPDRAM及GDDR7於server架構中，將有助於訂單需求。

AI demand is driving storage diversification, and expanding the adoption of LPDRAM and GDDR7 in server architectures will help meet order demand.

03 車用市場庫存處於低檔， 若需求出現或供應鏈出現擾動，將有機會啟動庫存回補循環。

The automotive market has low inventory levels, and if demand emerges or the supply chain is disrupted, there will be an opportunity to initiate an inventory replenishment cycle.

1Q26 and Onward Business Outlook

Powertech Technology Inc.

PTI Group-PTI (continue)

NAND & SSD -

01 第一季 NAND 封測訂單在資料中心與企業級 SSD 需求持續成長帶動下，動能不減。淡季不淡，表現優於往年；第二季動能有望進一步加溫。

In first quarter, NAND backend demand remained resilient, supported by continued growth in data center and enterprise SSD demand. The first quarter is expected to be a milder-than-usual off-season, with momentum improving further into second quarter.

1Q26 and Onward Business Outlook

Powertech PTI Technology Inc.

PTI Group-PTI (continue)

Logic -

01 展望第一季，邏輯封測業務受惠高階封裝FC_BGA需求持續成長，加上整體產能利用率維持高檔水位，在產品組合優化下，預期對邏輯封裝業務的毛利將有顯著的貢獻。

Looking ahead to the first quarter, the logic packaging and testing business will benefit from the continued growth in demand for high-end FC_BGA packaging, coupled with the overall capacity utilization rate remaining at a high level. With the optimization of the product mix, it is expected to make a significant contribution to the gross profit of the logic packaging business.

02 先進封測FOPLP， 除持續深化客戶端合作及加速樣品驗證外，更同步與主要材料及設備供應商展開密切合作，以確保整體供應鏈能穩定運作，期望如期於2027順利交付量產。

In addition to continuing to deepen cooperation with clients and accelerate sample verification, FOPLP is also working closely with major material and equipment suppliers to ensure the stable operation of the overall supply chain, with the expectation of successfully delivering mass production in 2027 as scheduled.

1Q26 and Onward Business Outlook

PTI Group-PTI (continue)

Logic -

03 在客戶訂單能見度提升下，新購入之P12廠區(購自友達)將同步擴建新產能，以確保產能供給與交付彈性，支持未來營運的成長動能。

With improved visibility of customer orders, the newly acquired P12 plant (acquired from AUO) will be expanded to include new production capacity to ensure supply and delivery flexibility and support future operational growth.

1Q26 and Onward Business Outlook

Powertech Technology Inc.

PTI Group-Tera Probe / TeraPower

01 預計第一季營收將維持穩定成長，主要得益於ADAS、伺服器及機器學習/人工智慧應用領域的的強勁需求。

Q1 revenue is expected to maintain steady growth, supported by strong demand for ADAS as well as steady demand in server and ML/AI applications.

02 消費性DRAM和消費性邏輯產品相關需求呈現溫和增加。

Demand for consumer DRAM and consumer Logic products showed a moderate increase.

03 車用產品 :日本仍維持持平，TPW 車用輔助系統(ADAS)則有顯著成長。

In the automotive sector, TPJ remained flat, while TPW see significant growth in advanced driver assistance systems (ADAS).

ESG Highlights

Powertech Technology Inc.

2025 Global Corporate Sustainability Awards (GCSA)

- Sustainability Reporting: Bronze Class
- Best Practices: Excellent Class

2025 Taiwan Corporate Sustainability Awards (TCSA)

- Sustainability Report Award: Platinum Level
  (Category 1 of Electronic Information Products Manufacturing)
- Top 100 Sustainability Exemplary Awards
- Talent Development Leadership Award
- Human Rights Practice and Development Leadership Award
- Innovation Growth Leadership Award
- Workplace Well-being Leadership Award

GCSA by TAISE Sustainability Reporting Award Bronze Class 2025

TAISE 台灣企業永續獎 永續報告書 白金 電子資訊製造業第一類 2025

TAISE 台灣企業永續獎 永續綜合績效 百大典範 2025



3C Plant certified under MOEA's Cleaner Production Assessment


清潔生產評估系統合格證書
Certificate of Cleaner Production Assessment

*MOEA: Ministry of Economic Affairs (Taiwan)

Balancing sustainability and risk for governance resilience

Risk Management Committee

renamed

Sustainability Development and Risk Management Committee

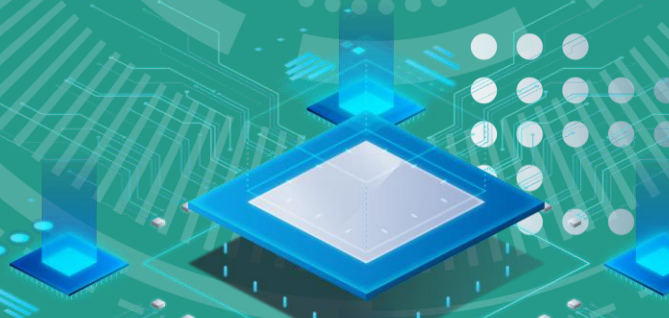
Empower the Future with Sustainable Partnership

"2025 Supplier Forum"
148 companies participated, 86% participation rate.



- Supplier Code of Conduct
- Business Ethics and Anti-Bribery
- Commitment to Supply Chain Cybersecurity
- Supply Chain Carbon Management

4. FOPLP technology development, business and capacity expansion progress



FOPLP Technology: Enabling Next-Gen AI & CPO

World-class 510mm x 515mm panel-level packaging solution



Products in developing and qualification
(Focus on High-Performance Computing)

- AI Chips: CPU, ASIC PU
- Optical Engine (Bump-based),
- AI Chips integrated with CPO

Process Technology Readiness
(Status: Verified)

- Panel Dimension: 510mm x 515mm V
- Wafer/Panel supporting system V
- Bottom RDL & Big pillar bump on glass panel. V
- Active dies / Bridge dies - TSV wafer via reveal & Dies attachment on panel V
- Chip middle - 1st Molding, Top RDL on panel. V
- Top dies (SOC, HBM) attachment, underfill and 2nd molding on panel. V
- AI chips package on ABF substrate

Package size < 3.0 reticle - ready.
Package size 5x reticles - machines will be available in March and start qualification.
Package size 14 reticles - co- development with suppliers

Customer qualification progress -

PTI is one of a few companies in the world could provide **FOPLP AI chips assembly with full turnkey solution**.

Target to complete customers qualification by end of this year and start mass production in 1H 2027.

Strategic Capacity Expansion: Assembly & Test

Infrastructure Readiness in P11, P12 and Terepower

Facility	Capacity expansion progress
P11 Plant	• Clean room expansion will be completed by 1H. 2026 • Total capacity will be 6K panels/month. By considering long purchase lead time of machines, the machines installation will be in 2 phases : Phase1: 3K ready before end of 2026 Phase2: additional 3k by 1H 2027 for customer qualification.
P12 Plant(Newly acquired)	• 2 fabs • Clean room is ready • 3F - Equipment for AI chip package on ABF substrate will be installed on 1H 2026. 1F - Reserve for FOPLP further expansion and new advanced technology

CP and FT Testing capacity (Subsidiary: Terapower)

- New Facility: Acquiring new plant in Feb 2026.
- Equipment Expansion: Installing 400-500 additional testers over the next 2 years.

5. Q&A



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Thank You

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