



**力成科技** 股份有限公司  
**Powertech Technology Inc.**

**First Quarter of Year 2026**

**Institutional Investor Conference**

**Apr.28, 2026**

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# Safe Harbor Statement

This following presentation may include predictions, estimates or other information that might be considered forward-looking. These forward-looking statements are based on information available to PTI as of the date of this conference and current expectations, forecasts and assumptions, and involve a number of risks and uncertainties that could cause actual results to differ materially from those anticipated by these forward-looking statements.

You are cautioned not to place undue reliance on these forward-looking statements and please keep in mind that except as required by law, we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements.



# Agenda

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Steady Growth and  
Sustainable Development

- 01 | **1Q26 Financial Results**  
Huck Shen / CFO
- 02 | **1Q26 Business Overview**  
Boris Hsieh / CEO
- 03 | **2Q26 and Onward Business Outlook**  
Boris Hsieh
- 04 | **Q & A**  
DK Tsai/ Boris Hsieh/ Huck Shen

# 01

## 1Q26 Financial Results



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# QoQ Comparison of 1Q26 Consolidated Statements of Comprehensive Income

(NTD M)

Account	1Q26	%	4Q25	%	QoQ %
Revenue	21,314	100.0%	21,407	100.0%	-0.4%
Gross Profit	4,144	19.4%	3,991	18.6%	+0.8ppts
Operating Expenses	1,383	6.5%	1,295	6.0%	6.8%
Operating Income	2,761	13.0%	2,696	12.6%	+0.4ppts
Non-Operating Income (Expenses),net	396	1.9%	354	1.7%	11.9%
Income Before Income Tax	3,157	14.8%	3,050	14.2%	+0.6ppts
Income Tax Expense	770	3.6%	718	3.4%	7.2%
Net Income	2,387	11.2%	2,332	10.9%	2.4%
Shareholders of the Parent	1,844	8.7%	1,864	8.7%	-1.1%
Non-Controlling Interests	543	2.5%	468	2.2%	16.0%
<b>EPS (NT\$)</b>	<b>2.50</b>		<b>2.52</b>		<b>-0.8%</b>

Remark: 1.The financial statement of 1Q26 was un-audited.

2.Gross margin, operating margin, and net profit margin all showed an increase.

# YoY Comparison of 1Q26 Consolidated Statements of Comprehensive Income

(NTD M)

Account	1Q26	%	1Q25	%	YoY %
Revenue	21,314	100.0%	15,494	100.0%	37.6%
Gross Profit	4,144	19.4%	2,641	17.1%	+2.3ppts
Operating Expenses	1,383	6.5%	1,094	7.1%	26.4%
Operating Income	2,761	13.0%	1,547	10.0%	+3.0ppts
Non-Operating Income (Expenses),net	396	1.9%	256	1.7%	54.7%
Income Before Income Tax	3,157	14.8%	1,803	11.6%	+3.2ppts
Income Tax Expense	770	3.6%	225	1.5%	242.2%
Net Income	2,387	11.2%	1,578	10.2%	51.3%
Shareholders of the Parent	1,844	8.7%	1,175	7.6%	56.9%
Non-Controlling Interests	543	2.5%	403	2.6%	34.7%
EPS (NT\$)	2.50		1.58		58.2%

Remark: 1.The financial statement of 1Q26 was un-audited. 2.Gross margin, operating margin, and net profit margin all showed an increase.

3.1Q26 revenue and EPS hit a three-year high for the first quarter.

# Consolidated Balance Sheet

## as of 3/31/2026

(NTD M)

Account	Amount	%
Current Assets	47,280	37.2%
-Cash and Cash Equivalents	16,023	12.6%
Non-Current Assets	79,699	62.8%
<b>Total Assets</b>	<b>126,979</b>	<b>100.0%</b>
Current Liabilities	24,509	19.3%
Non-Current Liabilities	28,660	22.6%
<b>Total Liabilities</b>	<b>53,169</b>	<b>41.9%</b>
Equity Attributable to Shareholders of the Parent	58,366	46.0%
Non-Controlling Interests	15,444	12.1%
<b>Total Equity</b>	<b>73,810</b>	<b>58.1%</b>
<b>Total Liabilities and Equity</b>	<b>126,979</b>	<b>100%</b>

Remark: 1. Net worth per share as of Mar.31, 2026 was NT\$ 76.58(un-audited).

2. The financial statement of 1Q26 was un-audited.

# 02

## 1Q26 Business Overview



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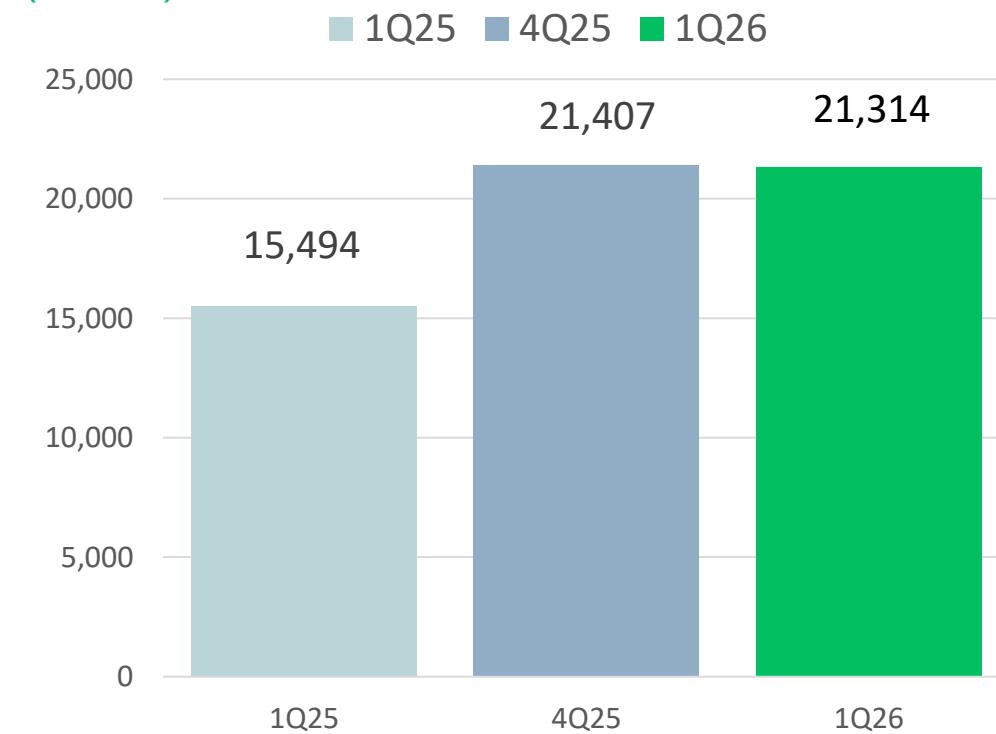
# 1Q26 Key Financial Results

## Revenue

**\$21B**

QoQ -0.4%

(NTD M)

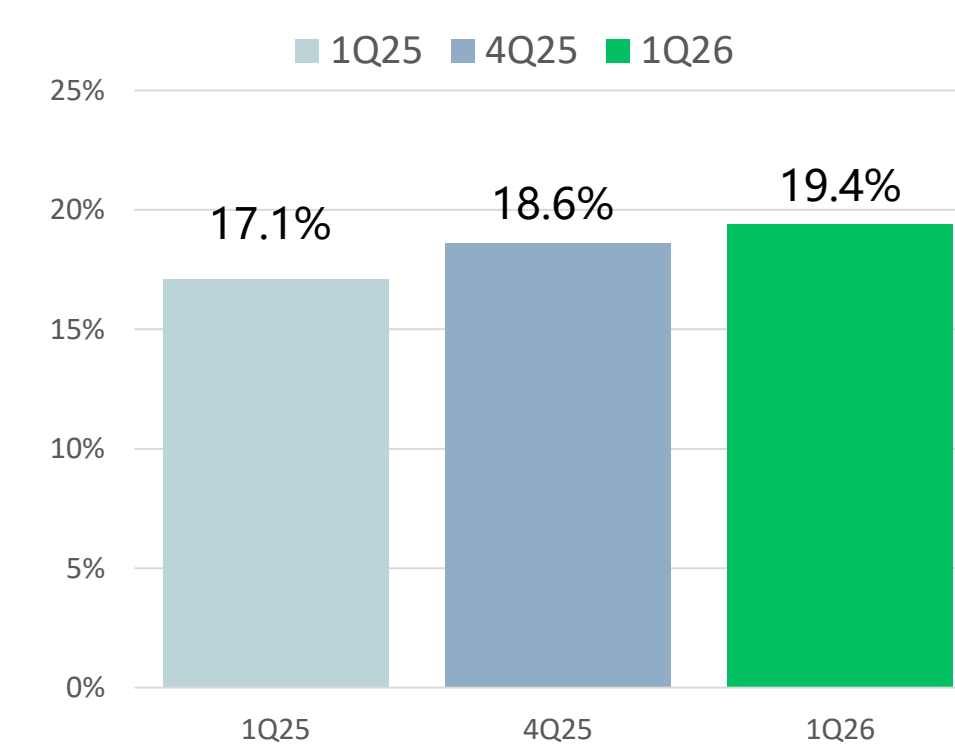


## Gross Margin%

**19.4%**

QoQ +0.8ppts

(%)

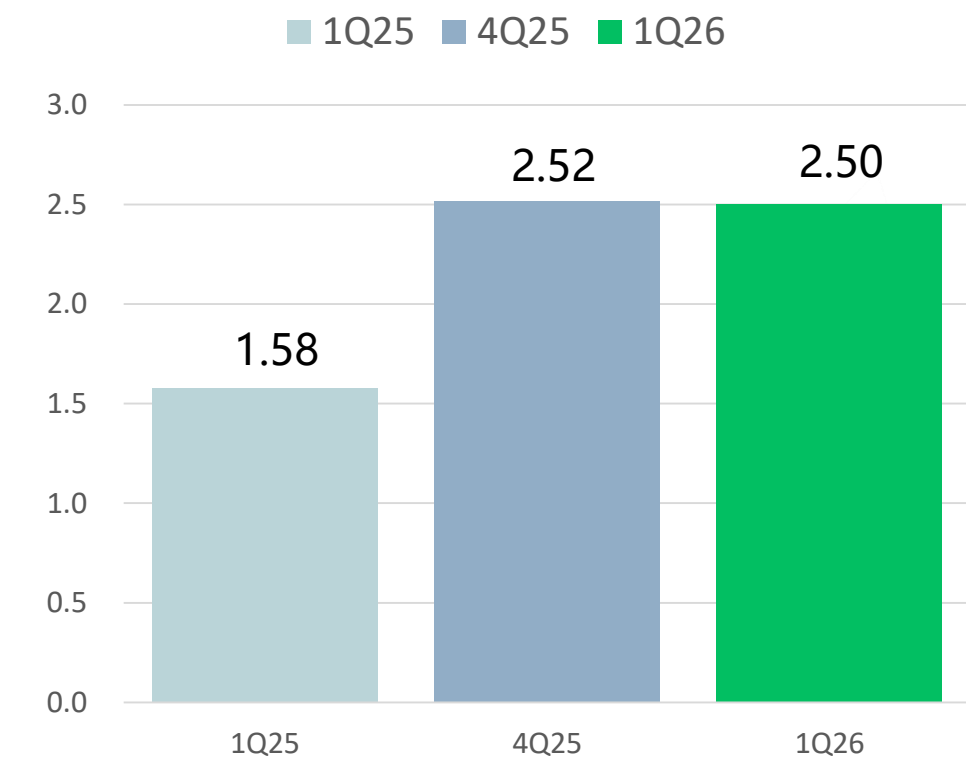


## EPS

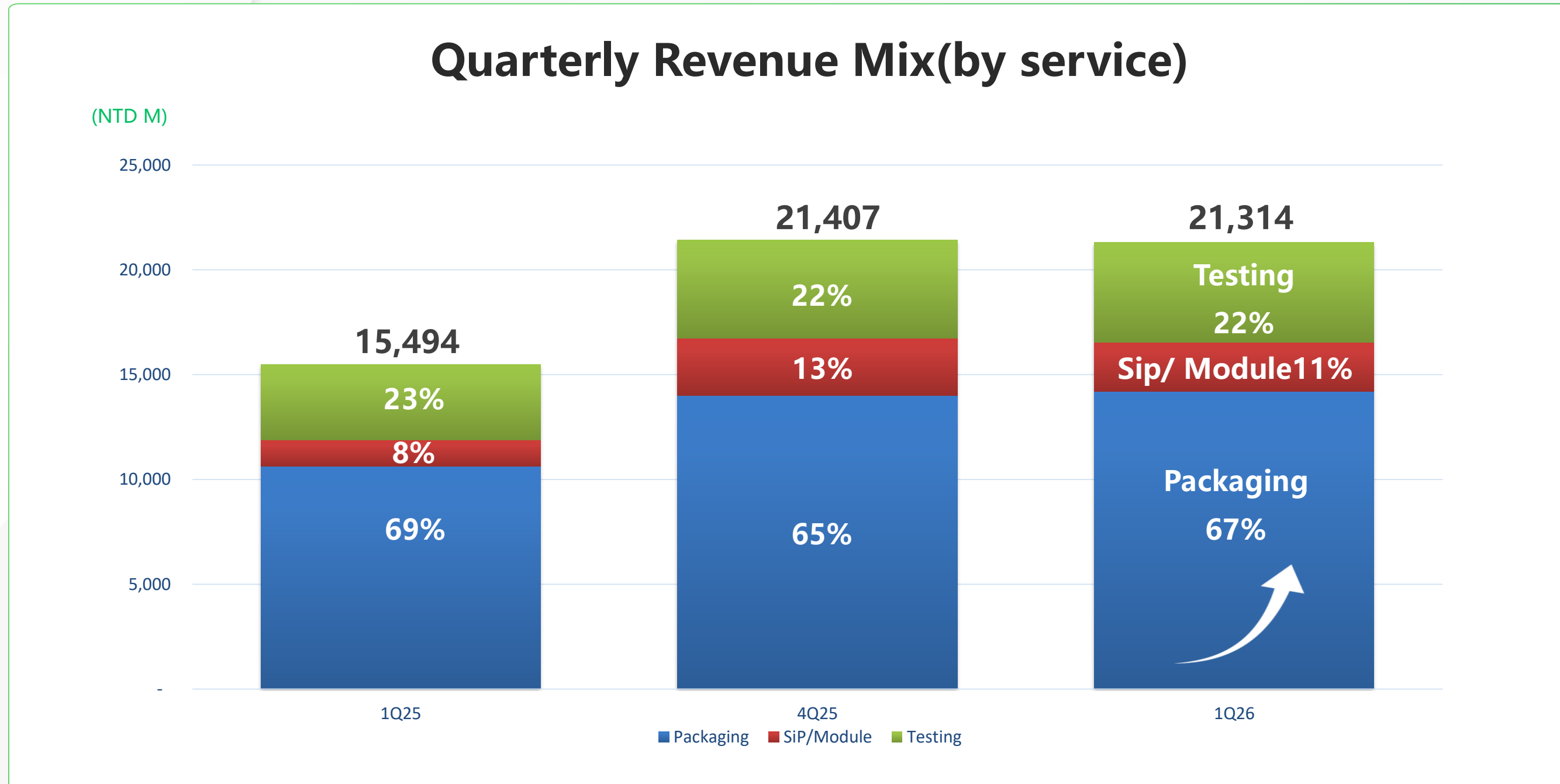
**\$2.50**

QoQ -0.8%

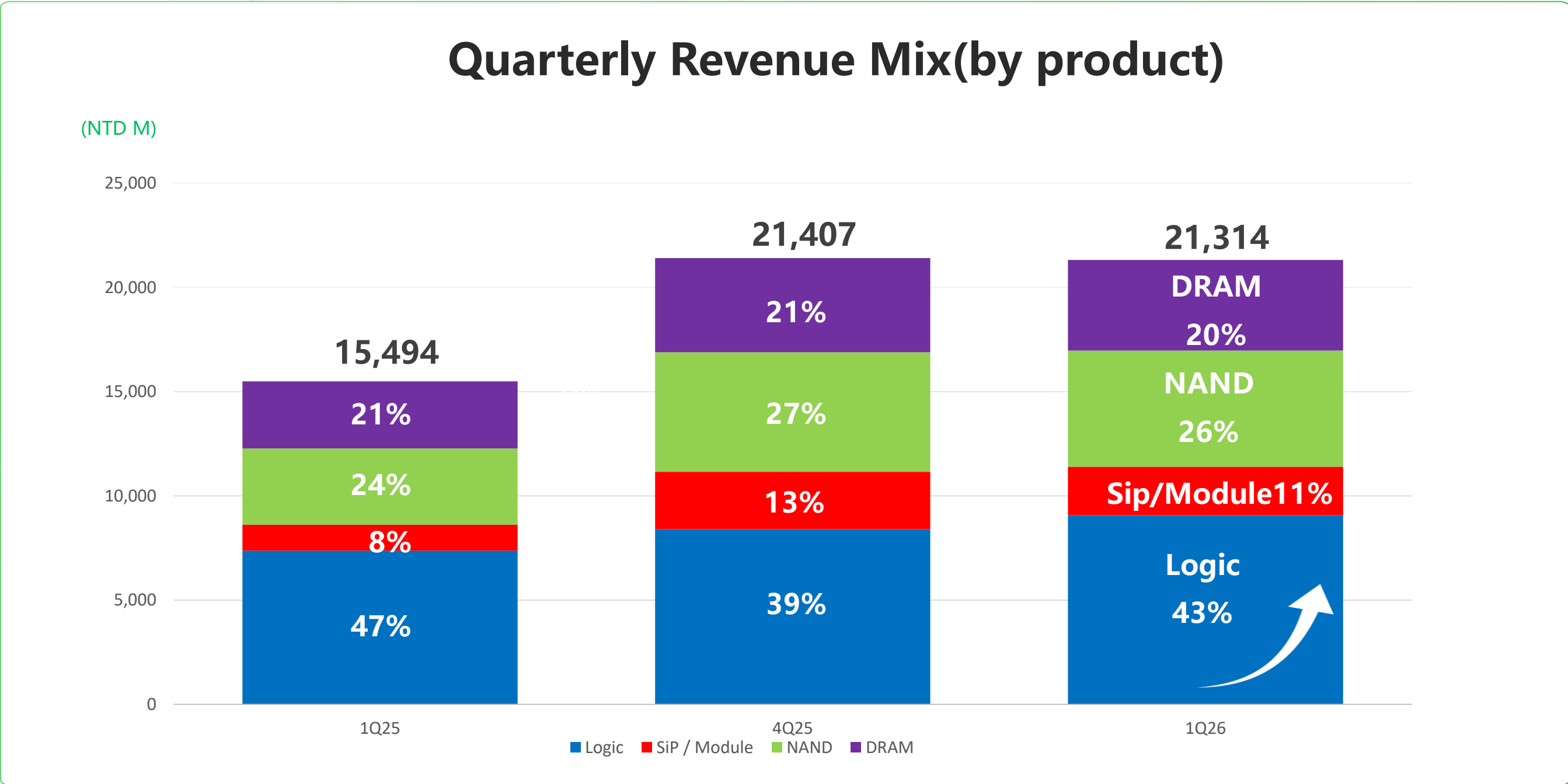
(\$)



# 1Q26 Quarterly Consolidated Revenue by Service



# 1Q26 Quarterly Consolidated Revenue by Product



# 1Q26 Business Overview

1Q26 revenue NT\$ 21.3B with 19.4% GM

## Memory-DRAM

客戶延續4Q25拉貨動能，營收維持高檔。

Customers' with strong demand from Q4 2025, keeping revenue at a high level.

## Memory-NAND

01 / Component: 隨著 eSSD 需求，持續挹注營收。

Component: With the increasing demand for eSSDs, revenue continues to grow.

02 / eSSD 需求維持高檔，季營收 QoQ、YoY 續增。

eSSD demand remains high, with quarterly revenue continuing to increase both QoQ and YoY.

# 1Q26 Business Overview

1Q26 revenue NT\$ 21.3B with 19.4% GM

## LOGIC

01 / 營收及出貨，符合預期。  
Revenue and shipments met expectations.

02 / 超豐：客戶持續出貨下，營收QoQ、YoY續增雙位數。  
Greatek: With customers' need, revenue continued to grow by double digits in both QoQ and YoY.

03 / Tera Probe / Terapower: 配合客戶計畫，持續CAPEX，營收QoQ、YoY續揚。  
Tera Probe / Terapower: In line with customer plans, CAPEX continued and resulting in growth in revenue both QoQ and YoY.

# 03

## 2Q26 and Onward Business Outlook



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# 2Q26 and Onward Business Outlook

## Industry

- 01 / 記憶體市場維持強勁動能，受AI應用帶動，HBM需求持續強勁。**  
The memory market remains robust, with strong demand for HBM driven by AI applications.
- 02 / AI 應用擴展，帶動大型晶片與先進封裝需求提升。**  
AI applications continue to expand, driving demand for large-die chips and advanced packaging.
- 03 / 封測產業受惠高階應用，價值持續提升。**  
The OSAT industry continues to benefit from high-end applications, supporting value enhancement across the sector.



## PTI Group-PTI

### DRAM

01 / 整體產業仍著重於HPC/Server/AI相關應用，持續推升DRAM封裝與測試需求。

The overall market still focusing on HPC/Server/AI relate, continue to drive strong requirement in assembly and final test for DRAM.

02 / 基於DRAM需求強勁推升報價，且第二季陸續進入手機/消費性新品備料，預期提升營運貢獻。

Regarding strong demand for DRAM and reflected in ASP, expect new application lunches and preparation gradually for mobile/consumer, estimate to have some contribution from CQ2.

# 2Q26 and Onward Business Outlook

## PTI Group-PTI (continue)

### DRAM

03 / 車用市場需求持平，但由於降息幅度具不確定性、車貸利率等效應，整體復甦仍待觀察。

Anticipate Automotive market remain stable due to several uncertainty like interest rate cut and loan rate, overall recovery still under monitoring.

04 / 因應HBM應用市場逐步擴大，力成正積極配合客戶強化程技術與量產能力，持續深化相關的布局。

With the continued expansion of the HBM market, Powertech is actively aligning with customer demand by strengthening its process technologies and mass production capabilities, and will continue to enhance its strategic positioning in this area.

# 2Q26 and Onward Business Outlook

## PTI Group-PTI(continue)

### NAND & SSD

**01 /** 受惠於 AI 相關應用擴展，以及智慧手機新機備貨啟動，SSD 與 NAND 封測需求於第二季持續成長，整體動能穩健。

Driven by the expansion of AI-related applications and inventory build-up for upcoming smartphone product launches, SSD and NAND backend demand continues to grow in the second quarter, with overall momentum remaining solid.

**02 /** 除需求面成長外，因應封裝材料及金線成本上升，PTI 已逐步反映於客戶價格，預期對第二季營收及毛利率都有較正面的支撐。

In addition to demand growth, PTI has gradually reflected the increase in packaging material and gold wire costs in customer pricing, which is expected to provide positive support to second-quarter revenue.

# 2Q26 and Onward Business Outlook

## PTI Group-PTI(Continue)

### Logic

01 /

展望第二季雖然手機等消費性產品偏向保守，不過在高階封裝FCBGA需求持續成長及新產品陸續量產下，整體產能利用率仍維持高檔水位，藉由產品組合優化，預期對邏輯封裝業務的毛利將有顯著的貢獻。

Looking ahead to the second quarter, the logic packaging and testing business will benefit from the continued growth in demand for high-end FC\_BGA packaging, coupled with the overall capacity utilization rate remaining at a high level. With the optimization of the product mix, it is expected to make a significant contribution to the gross profit of the logic packaging business.

02 /

在高階FCBGA領域，力成已具備量產大尺寸 FCBGA MCM，更進一步導入大晶片(1x reticle Size)封裝的量產。此一能力將支撐下一代AI與HPC應用對於超大晶片的能力，也證明力成在高精度貼裝，熱管理及大晶片量產良率上已具備量產能力。

In the high-end FCBGA segment, Powertech has achieved mass production of large-size FCBGA MCM packages. The Company has further advanced into volume production of large-die packaging at the 1× reticle size. These capabilities position Powertech to support next-generation AI and HPC applications that require ultra-large die integration, while also demonstrating its strengths in high-precision placement, thermal management, and yield performance for large-die manufacturing.

# 2Q26 and Onward Business Outlook

## PTI Group-PTI (continue)

### Logic

**03 /** 面對原物料成本上漲, 已與客戶積極溝通將相關成本反映於產品價格中。隨著價格逐步調整, 預期將有助於支撐整體毛利率。

In response to rising raw material costs, the Company has been actively engaging with customers to reflect these increases in product pricing. As pricing adjustments are gradually implemented, this is expected to help support overall gross margins.

**04 /** 先進封測FOPLP, 除持續深化客戶端合作及加速樣品驗證外, 更同步與主要材料及設備供應商展開密切合作, 以確保整體供應鏈能穩定運作, 期望如期於2027順利交付量產。

For advanced packaging technologies such as FOPLP, the Company continues to deepen collaboration with customers and accelerate sample validation, while also working closely with key material and equipment suppliers to ensure a stable supply chain. Mass production is targeted for 2027 as scheduled.

# 2Q26 and Onward Business Outlook

PTI Group

Tera Probe+TeraPower

01 / 受伺服器及機器學習/人工智慧應用強勁需求的帶動，預期第二季營收將持續穩健成長。

Q2 revenue is expected to continue solid growth, supported by strong demand in server and ML/AI applications.

02 / 預期消費型DRAM和消費型邏輯產品的需求將溫和成長。

Demand for consumer DRAM and consumer Logic products is expected to increase moderately.

03 / 在車用領域方面，TPJ 表現持平，TPW 在先進駕駛輔助系統 (ADAS) 相關需求亦維持穩定。

In the automotive sector, TPJ remains flat, and TPW maintains flat demand in advanced driver assistance systems (ADAS).

## PTI Group-Greatek

01 / AI cloud端應用的產品陸續放量，成長動能強勁。  
AI cloud-related applications are ramping up gradually, with strong growth momentum.

02 / AI 應用快速成長，帶動PC/NB/Server之PMIC相關周邊及高階IoT需求持續增長。  
Rapid growth in AI applications continues to drive demand for PMICs and related peripherals for PCs, notebooks, and servers, as well as for high-end IoT products.

## PTI Group-Greatek(continue)

**03 / MCU進入旺季，家電、醫療及PC周邊需求增加，備貨動能增加。**  
MCU is entering its peak season, with rising demand from home appliances, medical devices, and PC peripherals, supporting stronger inventory replenishment momentum.

**04 / 因應原物料成本持續上漲，4月起漲價，提升單價及產品毛利。**  
In response to continued increases in raw material costs, prices will be raised starting in April, improving ASPs and product gross margins.

# 2Q26 and Onward Business Outlook

## PTI Group-Consolidated

01 / 終端需求帶動2Q26穩健營收及淨利成長。  
Demand from end users drives 2Q26 steady revenue and net income growth.

02 / 毛利率受價格調整與產品優化支撐。  
Gross profit margin is supported by price adjustments and product optimization.

03 / 多元成長動能持續挹注支撐集團營運發展。  
Diverse growth drivers continue to support the Group's operations and development.

# ESG Highlights

## First-time inclusion in the 2026 S&P Global Sustainability Yearbook



## CDP Management

- Climate Change B Ratings
- Water Security B Ratings



Recognized by internationally renowned news magazine *Newsweek* for the 2025 Global Most Trustworthy Companies list

## **E** 2025 Achievements in Energy and Water Management

**161**  
Energy Conservation &  
Carbon Reduction Measures

Reduced Electricity  
Consumption by  
**20,255,665** kWh

Reduced Approximately  
**9,601.18** MTCO<sub>2</sub>e  
Emissions

Renewable Energy Use  
about **38.81 million** kWh  
(Achieved the goal of **5%**  
renewable energy usage)

Process Water Recycling Rate  
**88.30%**

Note:

1. Electricity savings are calculated on a self-estimating basis.

2. CO<sub>2</sub>e is calculated based on the 2024 electricity carbon emission factor (0.474 kg CO<sub>2</sub>e/kWh) announced by the Energy Administration, Ministry of Economic Affairs, R.O.C.

## **S** Social Inclusion – Rural Youth Baseball Support

- Provide meal subsidies to reduce the burden during competitions



Steady Growth and Sustainable Development

# 04

## Q&A Section



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