Powertech Technology Inc.

力成科技股份有限公司

Powertech Technology Inc.

Second Quarter of Year 2026

Institutional Investor Conference

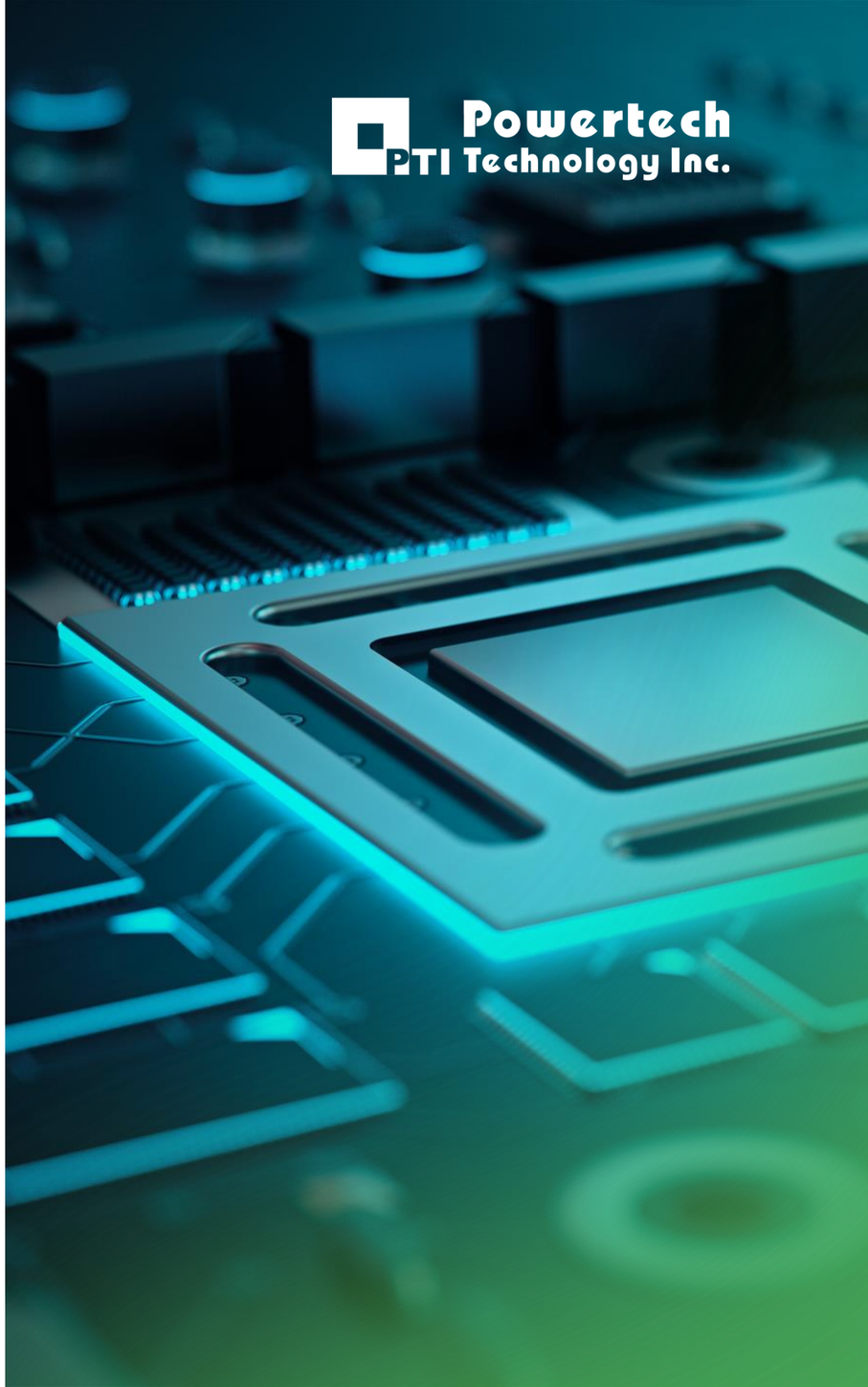
July 28, 2026

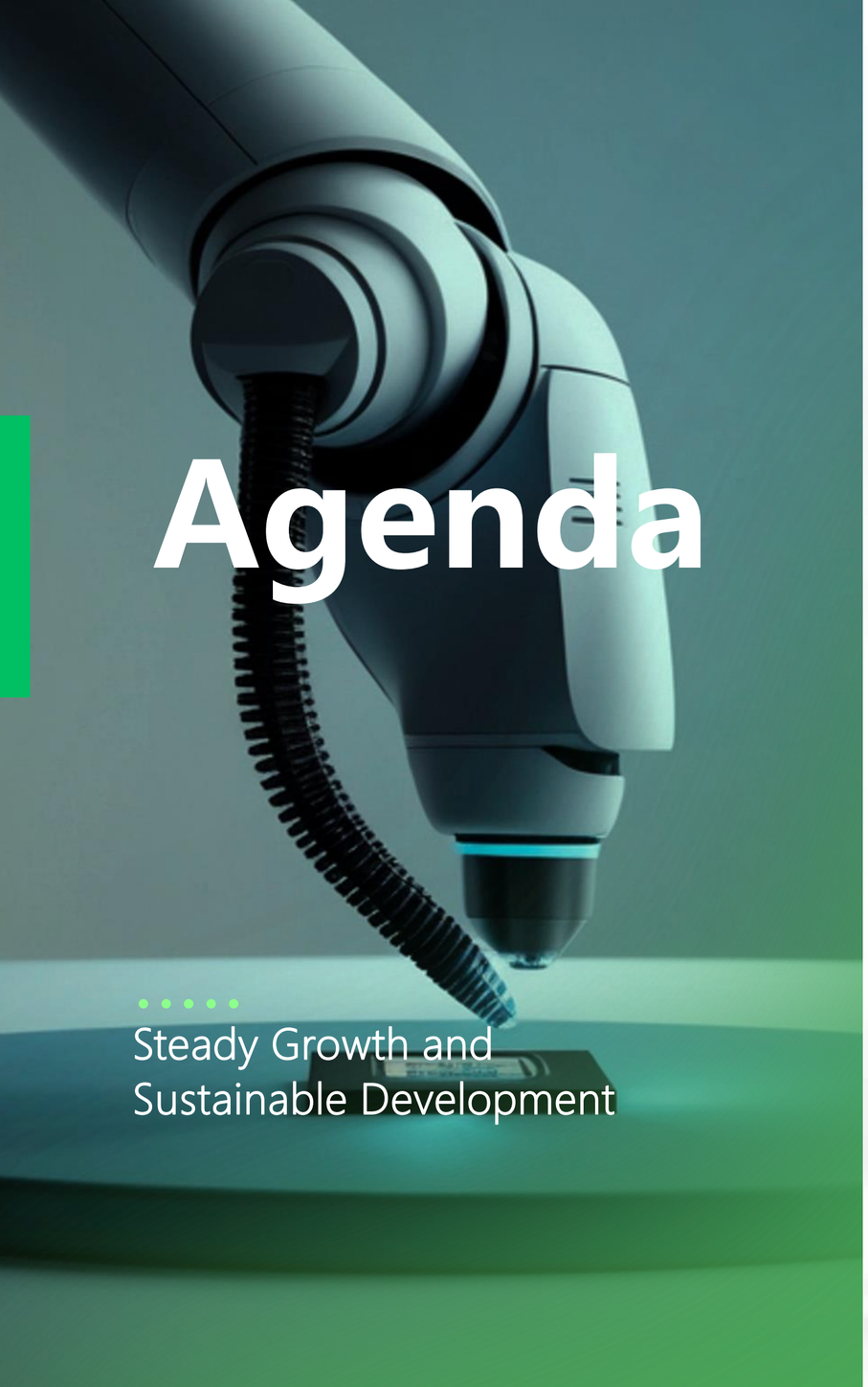
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Safe Harbor Statement

This following presentation may include predictions, estimates or other information that might be considered forward-looking. These forward-looking statements are based on information available to PTI as of the date of this conference and current expectations, forecasts and assumptions, and involve a number of risks and uncertainties that could cause actual results to differ materially from those anticipated by these forward-looking statements.

You are cautioned not to place undue reliance on these forward-looking statements and please keep in mind that except as required by law, we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements.





Agenda

Steady Growth and
Sustainable Development

01 **2Q26 Financial Results**

Huck Shen / CFO

02 **2Q26 Business Overview**

Boris Hsieh / CEO

03 **3Q26 and Onward Business Outlook**

Boris Hsieh

04 **Q & A**

DK Tsai(Group Chairman)/ Boris Hsieh/ Huck Shen

01

Powertech Technology Inc.

2Q26 Financial Results

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QoQ Comparsion of 2Q26 Consolidated Statement of Comprehensive Income

Powertech Technology Inc.

(NTD M)

Account	2Q26	%	1Q26	%	QoQ %
Revenue	23,116	100.0%	21,314	100.0%	8.5%
Gross Profit	5,031	21.8%	4,144	19.4%	+2.4ppts
Operating Expenses	1,500	6.5%	1,383	6.5%	8.5%
Operating Income	3,531	15.3%	2,761	13.0%	+2.3ppts
Non-Operating Income (Expenses),net	130	0.6%	396	1.9%	-67.2%
Income Before Income Tax	3,661	15.8%	3,157	14.8%	+1.0ppts
Income Tax Expense	811	3.5%	770	3.6%	5.3%
Net Income	2,850	12.3%	2,387	11.2%	19.4%
Shareholders of the Parent	2,219	9.6%	1,844	8.7%	20.3%
Non-Controlling Interests	631	2.7%	543	2.5%	16.2%
EPS (NT$)	3.00		2.50		20.0%

Remark: 1.The consolidated financial statement of 1H26 was un-audited. 2.Gross margin, operating margin, and net profit margin all showed an increase.
3.2Q26 revenue and EPS hit a three-year high.

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YoY Comparison of 2Q26 Consolidated Statements of Comprehensive Income

(NTD M)

Account	2Q26	%	2Q25	%	YoY %
Revenue	23,116	100.0%	18,060	100.0%	28.0%
Gross Profit	5,031	21.8%	2,875	15.9%	+5.9ppts
Operating Expenses	1,500	6.5%	1,039	5.8%	44.4%
Operating Income	3,531	15.3%	1,836	10.2%	+5.1ppts
Non-Operating Income (Expenses),net	130	0.6%	-268	-1.5%	148.5%
Income Before Income Tax	3,661	15.8%	1,568	8.7%	+7.1ppts
Income Tax Expense	811	3.5%	293	1.6%	176.8%
Net Income	2,850	12.3%	1,275	7.1%	123.5%
Shareholders of the Parent	2,219	9.6%	960	5.3%	131.1%
Non-Controlling Interests	631	2.7%	315	1.7%	100.3%
EPS (NT$)	3.00		1.30		130.8%

Remark: 1.The consolidated financial statement of 1H26 was un-audited. 2.Gross margin, operating margin, and net profit margin all showed an increase.
3.2Q26 revenue and EPS hit a three-year high.

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Comparison of 1H26 and 1H25 Consolidated Statements of Comprehensive Income

(NTD M)

Account	1H26	%	1H25	%	YoY %
Revenue	44,430	100.0%	33,554	100.0%	32.4%
Gross Profit	9,175	20.7%	5,516	16.4%	+4.3ppts
Operating Expenses	2,883	6.5%	2,133	6.4%	35.2%
Operating Income	6,292	14.2%	3,383	10.1%	+4.1.ppts
Non-Operating Income (Expenses),net	526	1.2%	-12	0.0%	4,483.3%
Income Before Income Tax	6,818	15.3%	3,371	10.0%	+5.3ppts
Income Tax Expense	1,581	3.6%	518	1.5%	205.2%
Net Income	5,237	11.8%	2,853	8.5%	83.6%
Shareholders of the Parent	4,063	9.1%	2,135	6.4%	90.3%
Non-Controlling Interests	1,174	2.6%	718	2.1%	63.5%
EPS (NT$)	5.50		2.88		91.0%

Remark: 1.The consolidated financial statement of 1H26 was un-audited. 2.Gross margin, operating margin, and net profit margin all showed an increase.
3.1H26 revenue and EPS hit a three-year high.

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Consolidated Balance Sheet as of 6/30/2026

(NTD M)

Account	Amount	%
Current Assets	50,534	38.6%
-Cash and Cash Equivalents	17,625	13.5%
Non-Current Assets	80,426	61.4%
Total Assets	130,960	100.0%
Current Liabilities	29,895	22.8%
Non-Current Liabilities	28,866	22.1%
Total Liabilities	58,761	44.9%
Equity Attributable to Shareholders of the Parent	57,128	43.6%
Non-Controlling Interests	15,071	11.5%
Total Equity	72,199	55.1%
Total Liabilities and Equity	130,960	100%

Remark: 1. Net worth per share as of Jun.30, 2026 was NT$ 75.3(un-audited).
2. The consolidated financial statement of 1H26 was un-audited.

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02

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2Q26 Business Overview

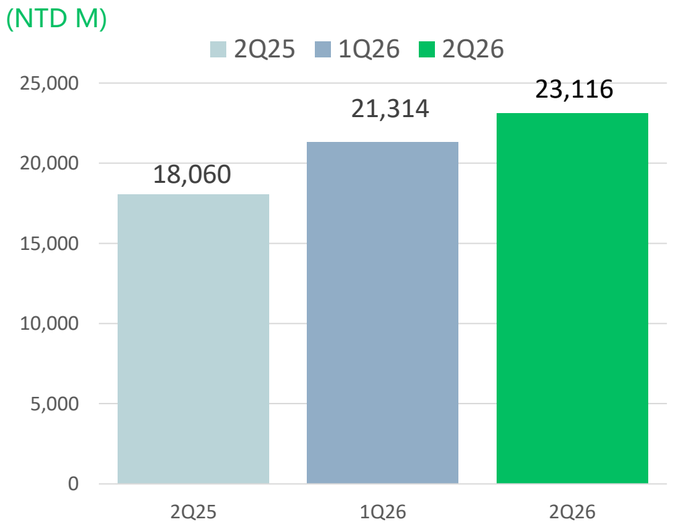
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2Q26 Key Financial Results

Revenue

$23B

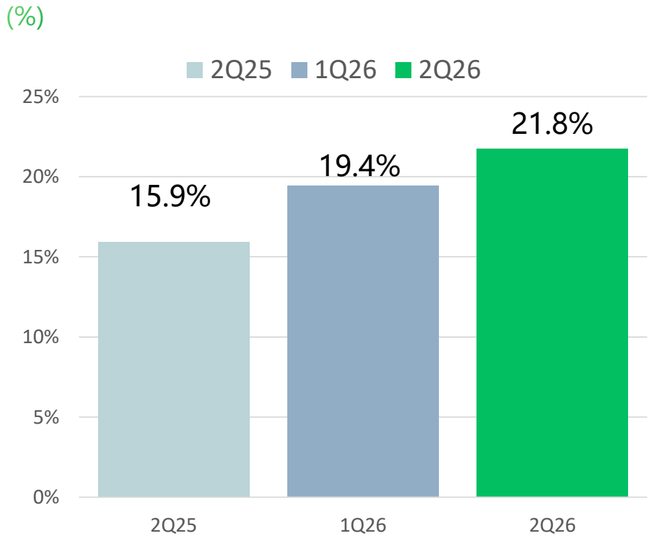
QoQ +8.5%



Gross Margin%

21.8%

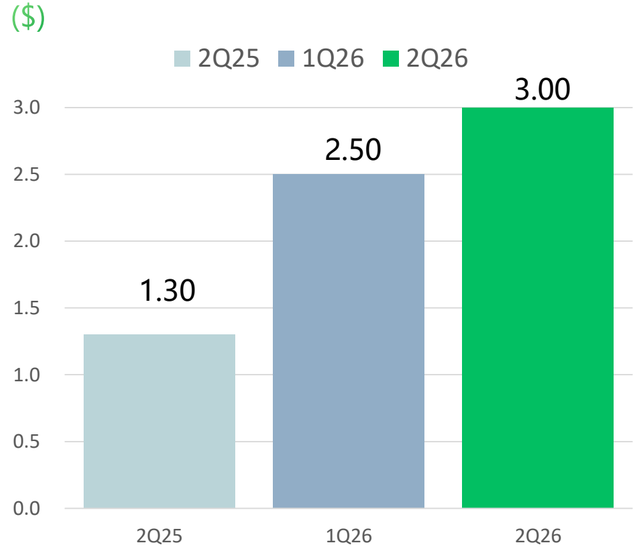
QoQ +2.4ppts



EPS

$3.00

QoQ +20.0%



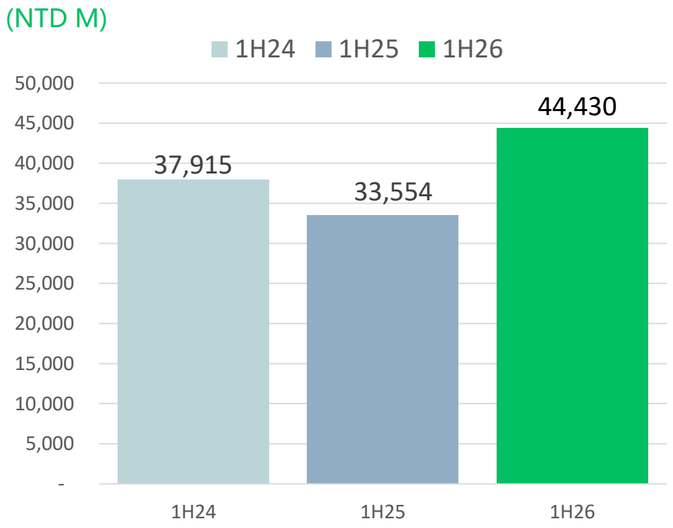
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1H26 Key Financial Results

Revenue

$44B

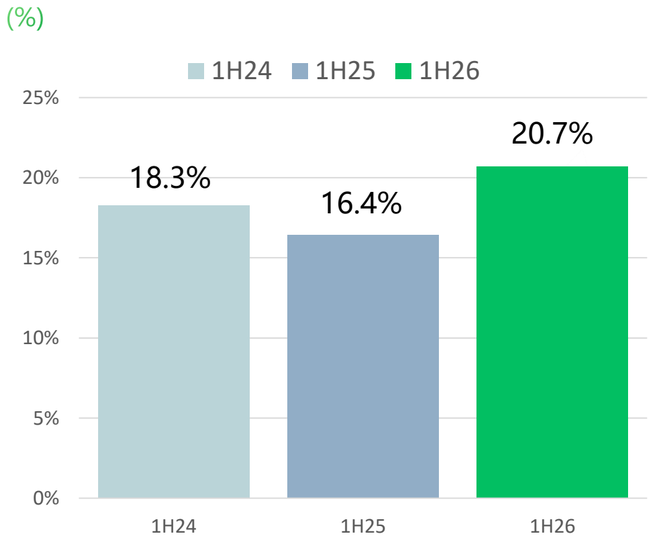
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Gross Margin%

20.7%

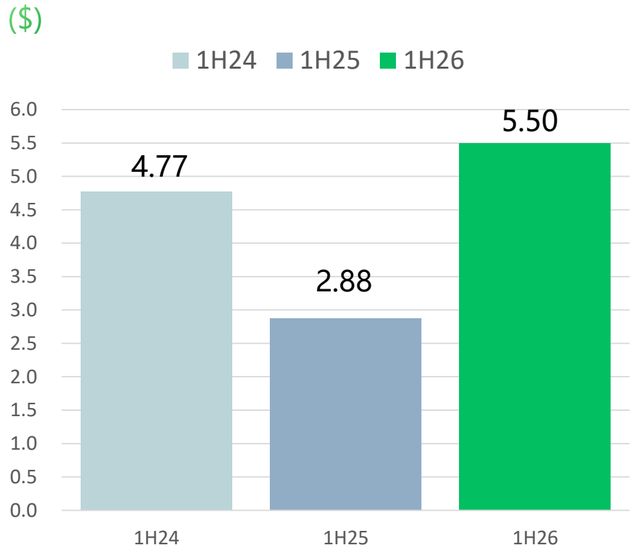
YoY +4.3ppts



EPS

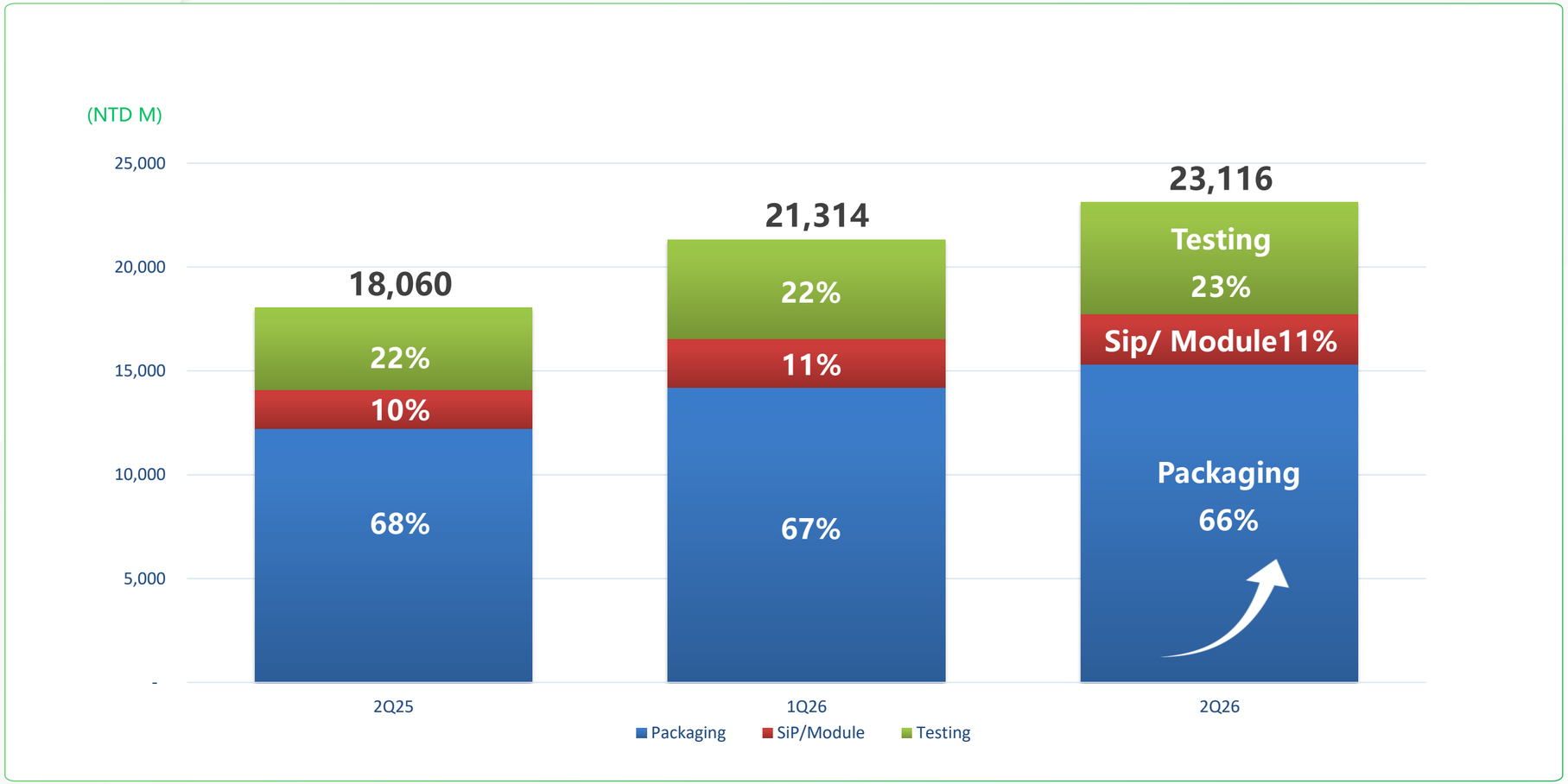
$5.50

YoY +91.0%



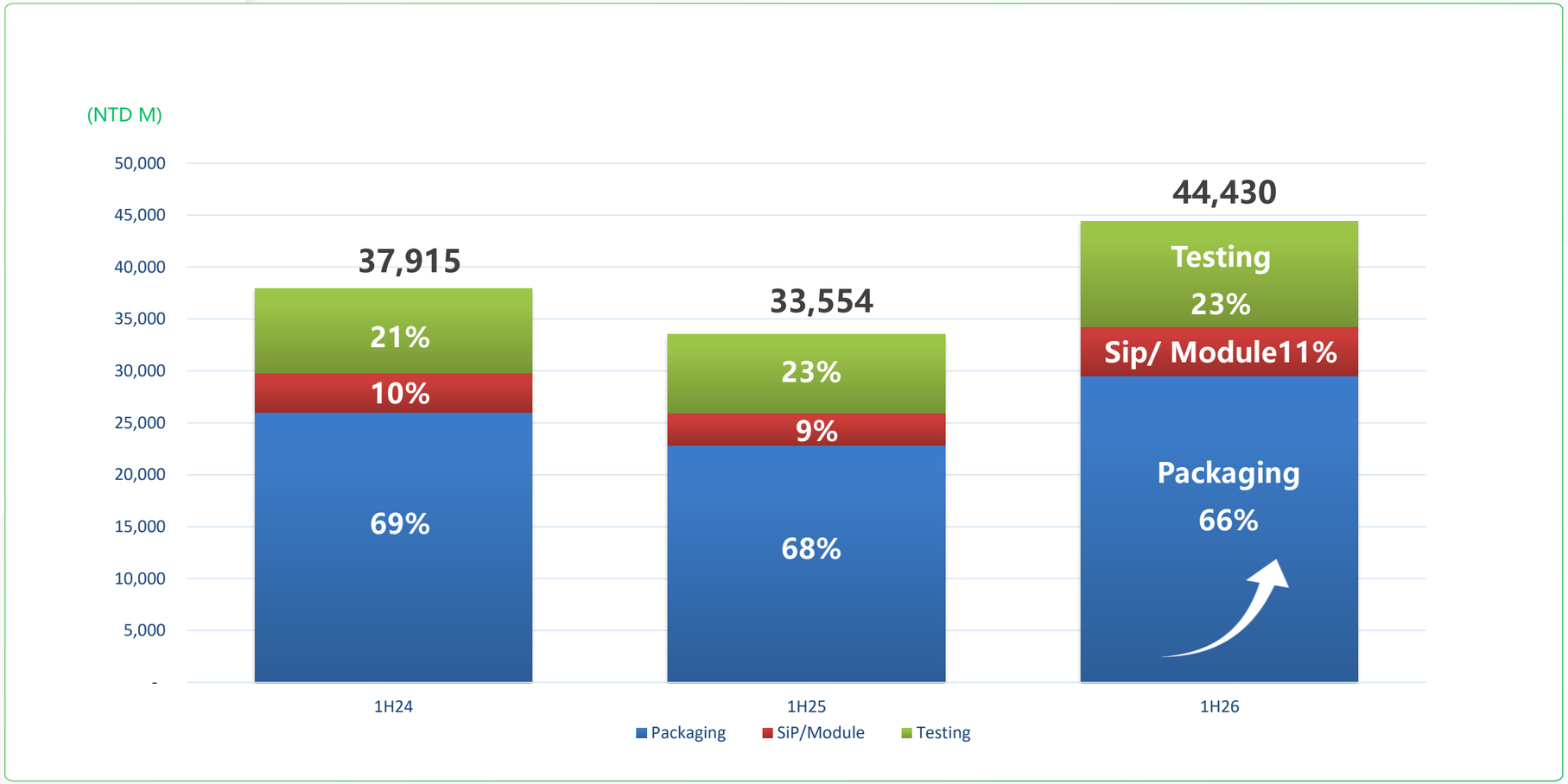
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2Q26 Consolidated Revenue by Service



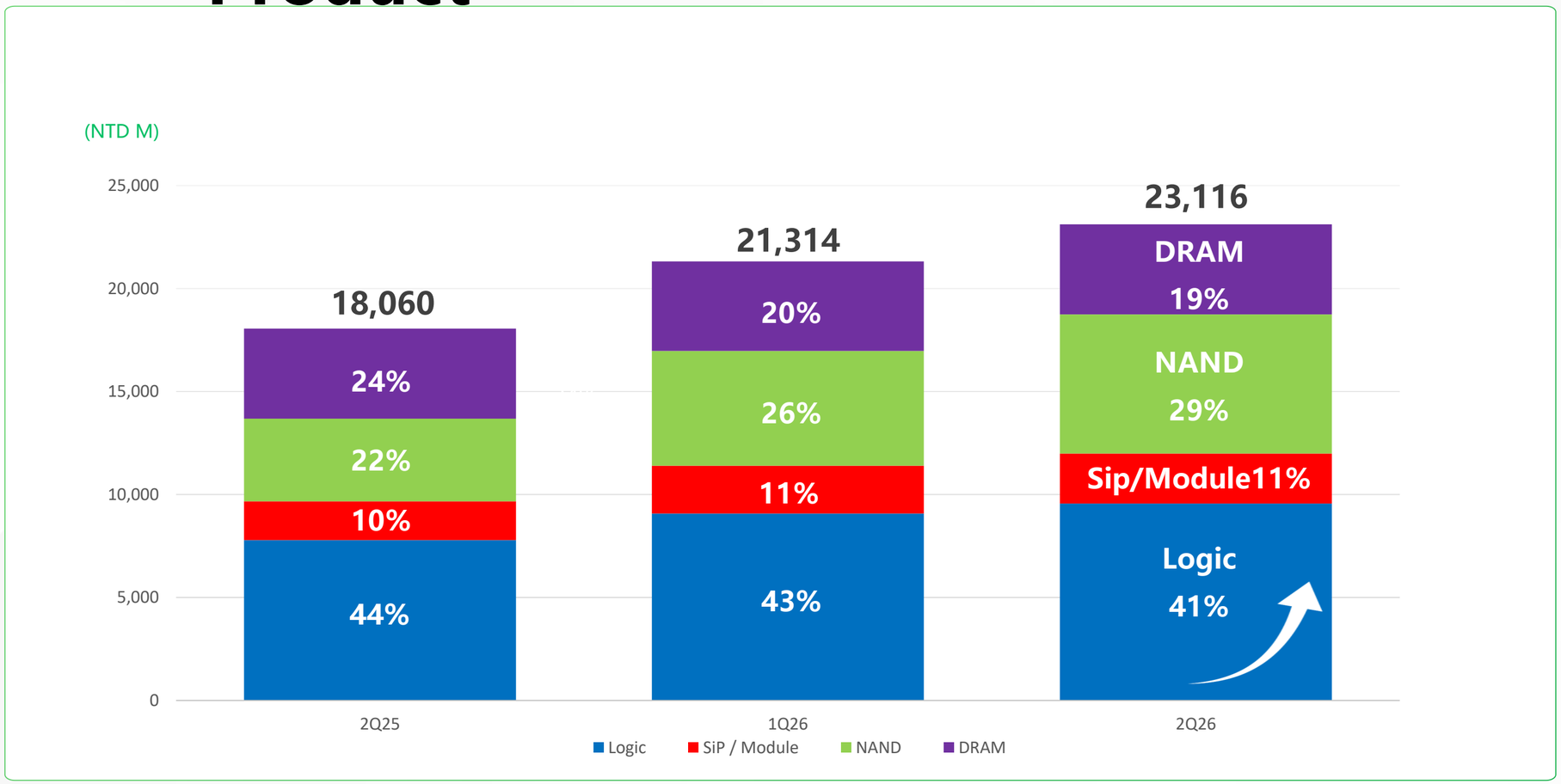
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1H26 Consolidated Revenue by Service



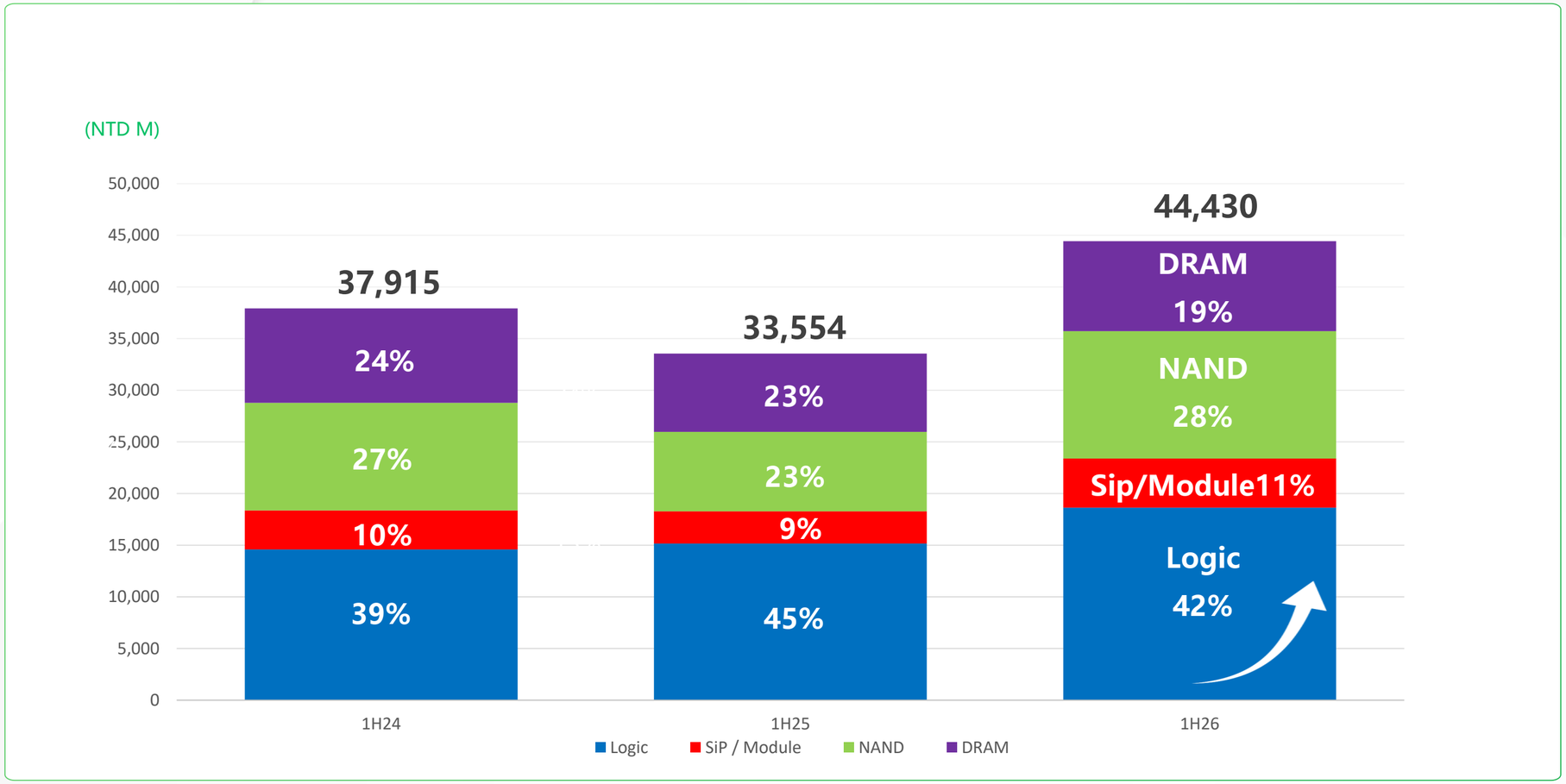
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2Q26 Quarterly Consolidated Revenue by Product



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1H26 Consolidated Revenue by Product



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2Q26 Business Overview

2Q26 revenue NT$ 23B with21.8% GM

Memory-DRAM

市場需求強勁，營收持續維持動能。

Market demand remained strong, and revenue continued to maintain its momentum.

Memory-NAND

01

隨著AI server等 eSSD 需求上揚，營收續增。

Revenue continued to grow as demand for eSSDs such as AI servers increased.

.

02

eSSD 需求及出貨暢旺，季營收 QoQ、YoY 續增。

eSSD demand and shipments continued to grow , with quarterly revenue continued to increase both QoQ and YoY.

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2Q26 Business Overview

2Q26 revenue NT$ 23B with21.8% GM

LOGIC

01 出貨續增，營收QoQ續揚，YoY續增雙位數。

Shipments continued to rise; revenue increased QoQ and showed double digits YoY growth.

02 超豐: 客戶需求維持高檔，營收QoQ、YoY續增雙位數。

Greatek: Customer demand remained at a high level, revenue continued to grow by double digits in both QoQ and YoY.

03 Tera Probe / Terapower:因應客戶需求，續投CAPEX，營收QoQ、YoY續增雙位數。

Tera Probe / Terapower: Based on customers need high invested in CAPEX, revenue in QoQ / YoY continued to boost by double digits.

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03

Powertech Technology Inc.

3Q26 and Onward Business Outlook

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3Q26 and Onward Business Outlook

Powertech Technology Inc.

Industry

01 AI伺服器持續帶動HBM需求，高階記憶體封裝需求維持強勁。

AI servers continue to drive demand for HBM, and demand for high-end memory packaging remains strong.

02 DRAM與NAND市場需求持續強勁，價格及需求同步上揚。

Market demand for DRAM and NAND remains robust, with both prices and demand rising in tandem.

03 持續關注美伊衝突帶動能源價格波動對半導體供應鏈之影響，與美國利率政策對半導體業之衝擊。

Continue to monitor the impact of energy price fluctuations—driven by the US-Iran conflict—on the semiconductor supply chain, as well as the repercussions of US interest rate policies on the semiconductor industry.

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3Q26 and Onward Business Outlook

PTI Group-PTI

DRAM

01 記憶體產業仍處於供不應求以及客戶持續將晶圓產出極大化，將有利維持封測整體利用率。

Memory industry demand continues to significantly exceed supply, customer keeps driving maximize FAB output, it helps to maintain high utilization of Assembly and Final Test capacity.

02 車用部分，逐步高階自主化帶動記憶體與存儲需求增加，預計將有成長空間。

In Automotive, memory and storage content is expected to further increase by higher levels of autonomy.

03 記憶體已成為AI基礎設施的關鍵要素， HBM或者標準型記憶體需求都在穩定成長，也間接帶動記憶體封裝技術逐步由傳統打線封裝邁向先進封裝。預期未來對營收與毛利上皆有貢獻。

Memory has become a critical component of AI infrastructure, with demand for both HBM and standard memory steadily rising; this trend is indirectly driving the evolution of memory packaging technology from traditional wire bonding toward advanced packaging, a shift expected to contribute to both revenue and gross margins in the future.

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3Q26 and Onward Business Outlook

PTI Group-PTI

NAND & SSD

01

AI 應用需求持續成長，雖智慧手機需求可能受記憶體價格上漲影響，但整體 SSD 與 NAND 封測需求仍維持高檔，預期第三季營運表現穩健。

Driven by continued AI demand, overall SSD and NAND backend demand is expected to remain strong in the third quarter. Although smartphone demand may be affected by rising memory prices, overall business performance is expected to remain solid.

02

封裝材料成本持續上升，PTI 將適度反映於客戶價格，預期對第三季營收及毛利率仍具正面支撐。

As packaging material costs continue to rise, PTI will appropriately reflect the increase in customer pricing, which is expected to continue supporting third-quarter revenue and gross margin.

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3Q26 and Onward Business Outlook

PTI Group-PTI

Logic

01

AI基礎建設持續帶動高階封裝需求成長，受惠於高階封裝FC_BGA需求持續成長及新產品陸續量產，藉由產品組合優化，預期對邏輯封裝業務第三季維持穩健成長。

AI infrastructure development continues to drive growth in demand for advanced packaging. Benefiting from sustained demand for high-end FC-BGA packaging and the successive production of new products—combined with an optimized product mix—the logic packaging business is expected to maintain steady growth in the third quarter.

02

在高階FCBGA領域, 力成已具備量產大尺寸 FCBGA MCM(最高達 78x75), 更進一步於第三季導入大晶片(1x reticle Size)封裝的量產。進一步強化公司在高精度貼裝、熱管理及大晶片量產良率上的競爭優勢。

In the advanced FC-BGA segment, PTI has established mass production capability for large-size FCBGA multi-chip modules (MCMs), supporting package sizes of up to 78 × 75 mm. The Company will further ramp up volume production of large-die packages (1× reticle size) in the third quarter, reinforcing its competitive advantages in high-precision packaging, thermal management, and large-die manufacturing yield.

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3Q26 and Onward Business Outlook

PTI Group-PTI

Logic

03

受惠於市場需求維持緊俏及原物料成本上漲, 多數客戶已逐步接受價格調整。隨著價格逐步調整，預期將有助於支撐整體毛利率。

Driven by sustained market demand and rising raw material costs, most customers have gradually accepted pricing adjustments. As these price increases continue to take effect, they are expected to provide further support for the Company’ s overall gross margin.

04

先進封測FOPLP，除持續深化客戶端合作及加速樣品驗證外，並同步深化與材料及設備合作夥伴的合作，以確保整體供應鏈能穩定運作，朝2027量產目標穩定推進。

For advanced packaging FOPLP (Fan-Out Panel-Level Packaging), in addition to deepening collaboration with customers and accelerating product qualification, the Company is also strengthening partnerships with material suppliers and equipment vendors to ensure stable operation across the overall supply chain. These efforts are progressing toward the target of volume production in 2027.

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3Q26 and Onward Business Outlook

PTI Group

TPJ+TPW Combined

01 由於伺服器及機器學習/人工智慧應用領域的強勁需求，預計第三季營收將持續成長。

Q3 revenue is expected to continue growing, supported by strong demand in server and ML/AI applications.

02 預期消費型 DRAM 和 消費型邏輯 產品的需求將微幅成長。

Demand for consumer DRAM and consumer Logic products is expected to increase slightly.

03 在車用領域方面相關需求亦維持穩定。

Automotive demand is expected to remain flat.



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3Q26 and Onward Business Outlook

PTI Group-Greatek

01 AI與高效能運算（HPC）持續帶動Bumping及FC封裝需求。AI 相關需求促進PC/手機/智能家居新產品應用普及，地端裝置將推升Edge AI需求，加速升級擴張。

AI and High-Performance Computing (HPC) are expected to continue driving demand for Bumping and Flip-Chip packaging. Growing AI adoption is accelerating new applications across PCs, smartphones, and smart IOT devices. On-device AI is expected to drive continued expansion of Edge AI demand.

02 智慧型手機新品上市及消費性電子旺季將帶動出貨。

New smartphone launches and the seasonal strength in consumer electronics are expected to support shipment growth.

03 消費性電子及工控庫存回歸健康水位，客戶Forecast穩定度提升。

Inventory levels across consumer electronics and industrial applications returned to healthy levels, with improved forecast visibility and greater order stability.

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3Q26 and Onward Business Outlook

PTI Group-Consolidated

01 AI應用需求持續成長，帶動集團整體營運穩健發展。
AI-driven demand continues to support Group growth.

02 記憶體及先進封裝業務持續為集團成長的主要動能。
Memory and advanced packaging remain the key growth engines.

03 產品組合持續優化，並透過價格調整支撐獲利表現。
Product mix optimization and pricing adjustment continue to support margins.

04 FCBGA、FOPLP等關鍵技術布局持續推進，強化未來成長動能。
Strategic technology roadmaps, including FCBGA and FOPLP, continue to progress as planned.

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Steady Growth and
Sustainable Development

ESG Highlights

Continued Inclusion in ESG Indexes

- FTSE4Good TIP Taiwan ESG Index
- FTSE Emerging ESG Index

FTSE4Good
TIP Taiwan ESG Index

TIP
TAIWAN INDEX PLUS
A wholly-owned subsidiary of TWSE

Top 2000 Enterprises by CommonWealth Magazine

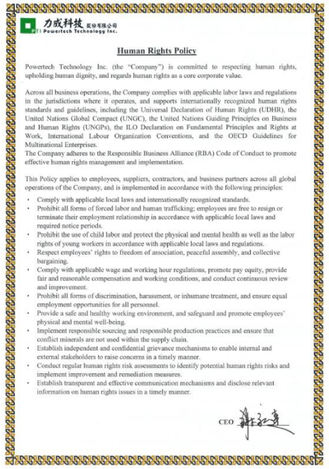
Ranking of

Manufacturing Industry No. 64

Semiconductor Sector No. 8



Human Rights Commitment & Policy



力成科技 Powertech Technology Inc.

Human Rights Policy

Powertech Technology Inc. (the "Company") is committed to respecting human rights, upholding human dignity, and regards human rights as a core corporate value.

Across all business operations, the Company complies with applicable labor laws and regulations in the jurisdictions where it operates, and supports internationally recognized human rights standards and guidelines, including the Universal Declaration of Human Rights (UDHR), the United Nations Global Compact (UNGC), the United Nations Guiding Principles on Business and Human Rights (UNGPs), the ILO Declaration on Fundamental Principles and Rights at Work, International Labour Organization Conventions, and the OECD Guidelines for Multinational Enterprises.
The Company adheres to the Responsible Business Alliance (RBA) Code of Conduct to promote effective human rights management and implementation.

This Policy applies to employees, suppliers, contractors, and business partners across all global operations of the Company, and is implemented in accordance with the following principles:

- Comply with applicable local laws and internationally recognized standards.
- Prohibit all forms of forced labor and human trafficking; employees are free to resign or terminate their employment relationship in accordance with applicable local laws and required notice periods.
- Prohibit the use of child labor and protect the physical and mental health as well as the labor rights of young workers in accordance with applicable local laws and regulations.
- Respect employees' rights to freedom of association, peaceful assembly, and collective bargaining.
- Comply with applicable wage and working hour regulations, promote pay equity, provide fair and reasonable compensation and working conditions, and conduct continuous review and improvement.
- Prohibit all forms of discrimination, harassment, or inhumane treatment, and ensure equal employment opportunities for all personnel.
- Provide a safe and healthy working environment, and safeguard and promote employees' physical and mental well-being.
- Implement responsible sourcing and responsible production practices and ensure that conflict minerals are not used within the supply chain.
- Establish independent and confidential grievance mechanisms to enable internal and external stakeholders to raise concerns in a timely manner.
- Conduct regular human rights risk assessments to identify potential human rights risks and implement improvement and remediation measures.
- Establish transparent and effective communication mechanisms and disclose relevant information on human rights issues in a timely manner.

CEO

Social Engagement with Youth Empowerment

- Industry-academia collaboration to cultivate semiconductor talent and promote ESG education.



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04

Q&A Section



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TeraPowerTechnology Inc.

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Tel: (886)3 5982828



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